

# Multimodal Representation Learning for Medical Image Analysis

Ruizhi “Ray” Liao

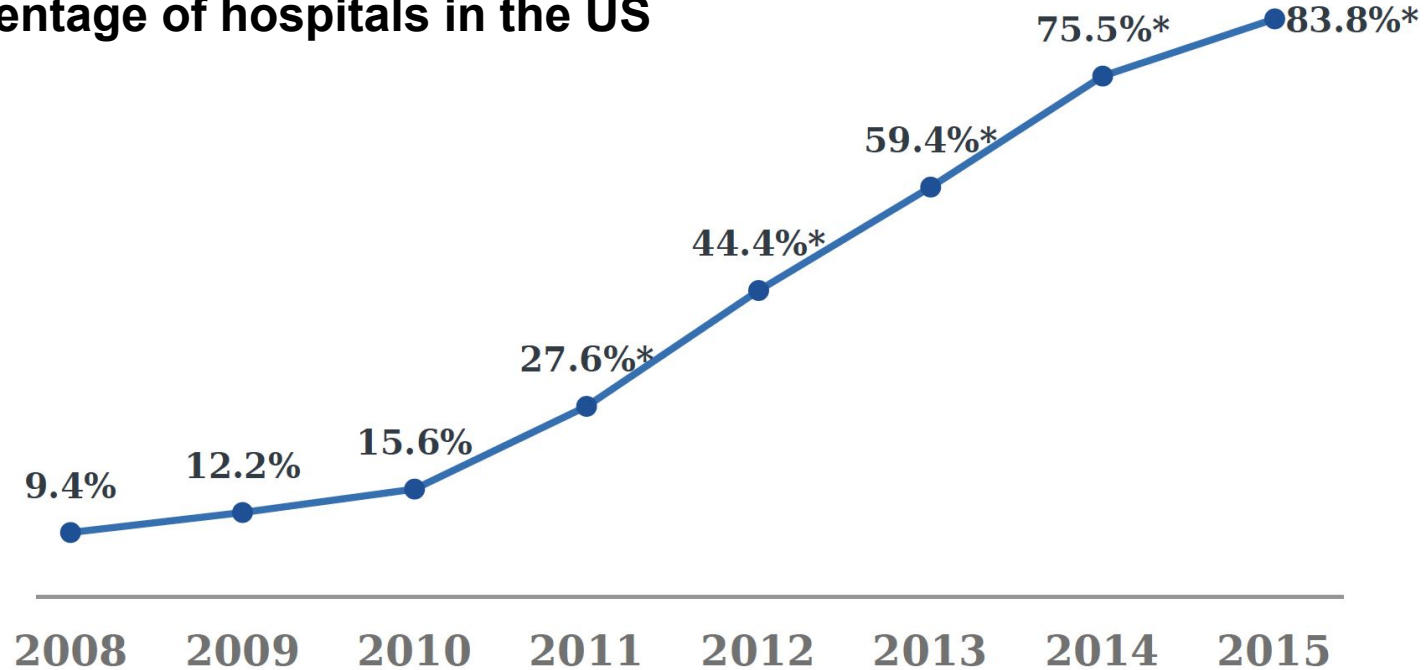
[ruizhi@mit.edu](mailto:ruizhi@mit.edu)

 [@rayruizhiliao](https://twitter.com/rayruizhiliao)



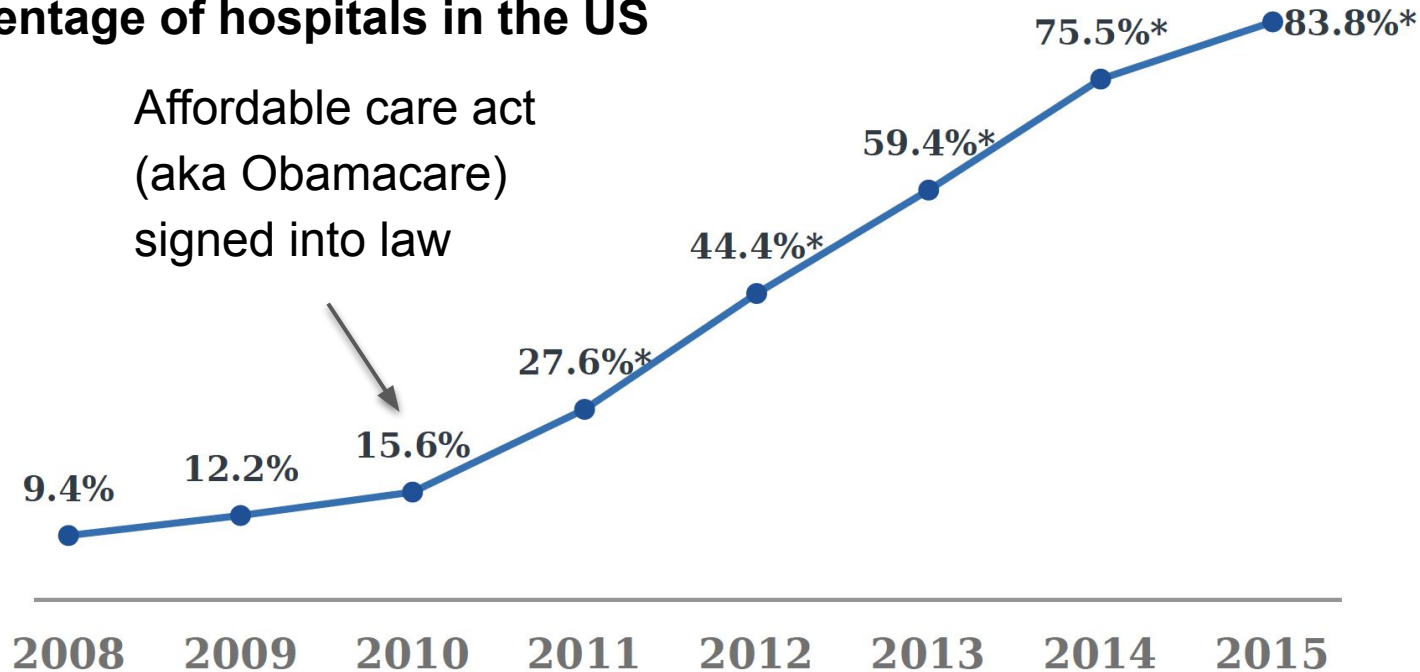
# Adoption of electronic health records (EHR) has increased 9x in the US since 2008

## Percentage of hospitals in the US



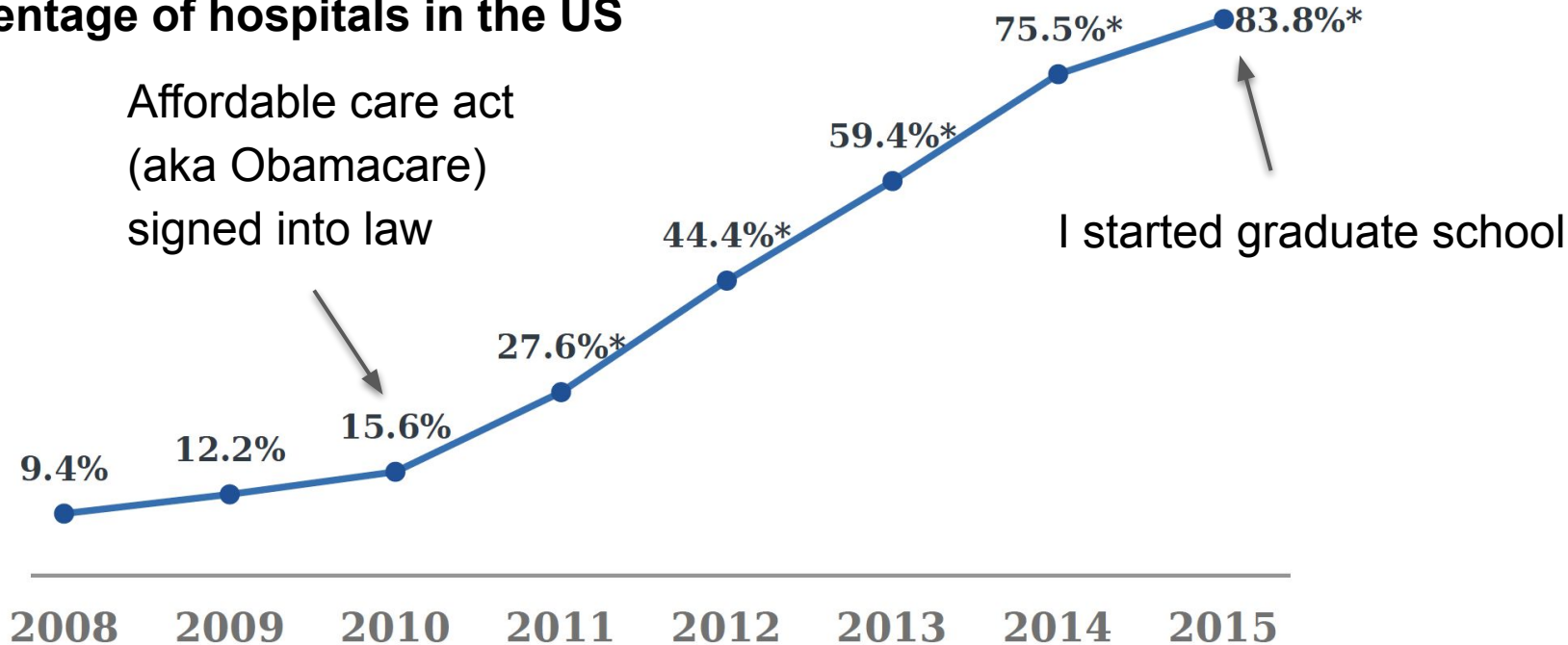
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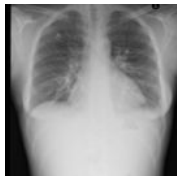


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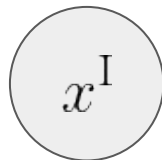
## Percentage of hospitals in the US



# Clinical data is multimodal

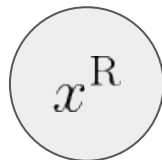


Images

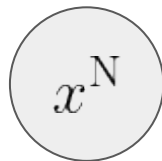


FINAL REPORT  
EXAMINATION: CHEST (PORTABLE AP)  
INDICATION: \_\_\_ year old man with respiratory failure, ARDS // Volume overload?  
TECHNIQUE: Single frontal view of the chest  
COMPARISON: \_\_\_  
IMPRESSION:  
Moderate left pleural effusion decreased. Large right pleural effusion is probably unchanged. Tracheostomy tube is in unchanged position. Extensive bilateral alveolar opacities have improved, consistent with improve severe pulmonary edema. Cardiac size is obscured by the pleural parenchymal abnormalities

Text

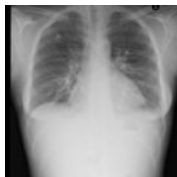


Numerical  
signals

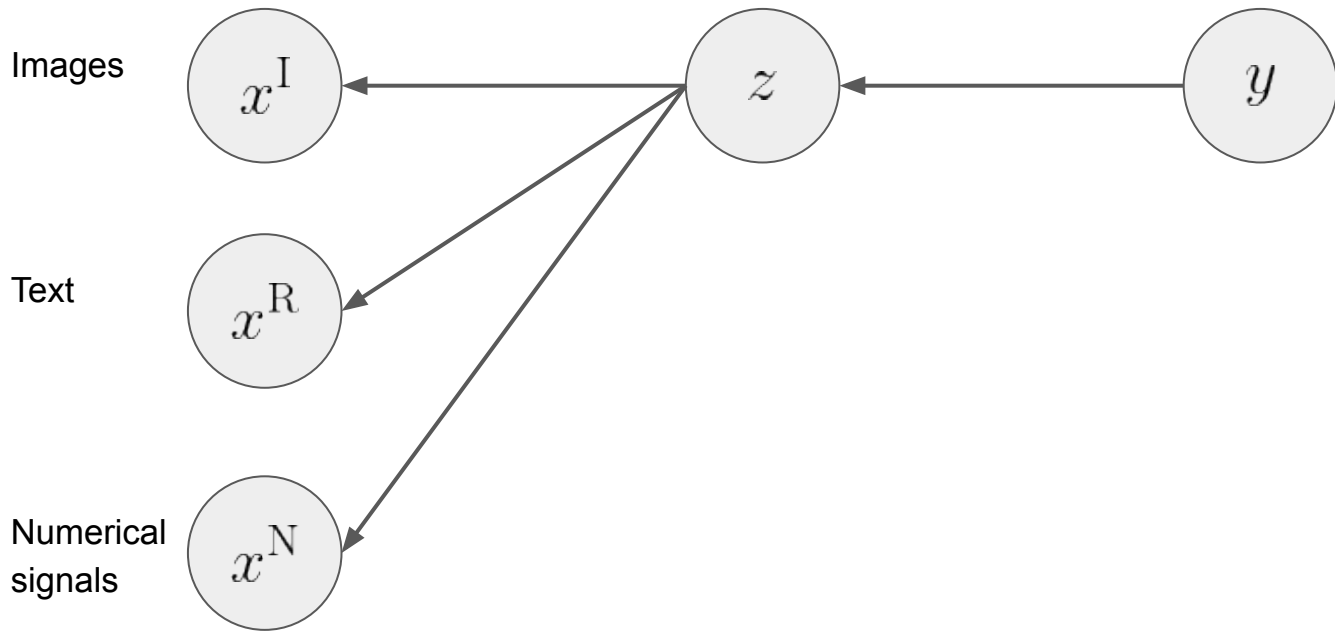
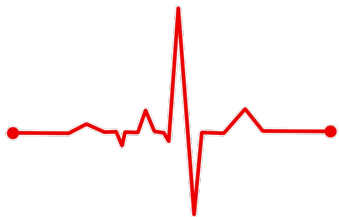


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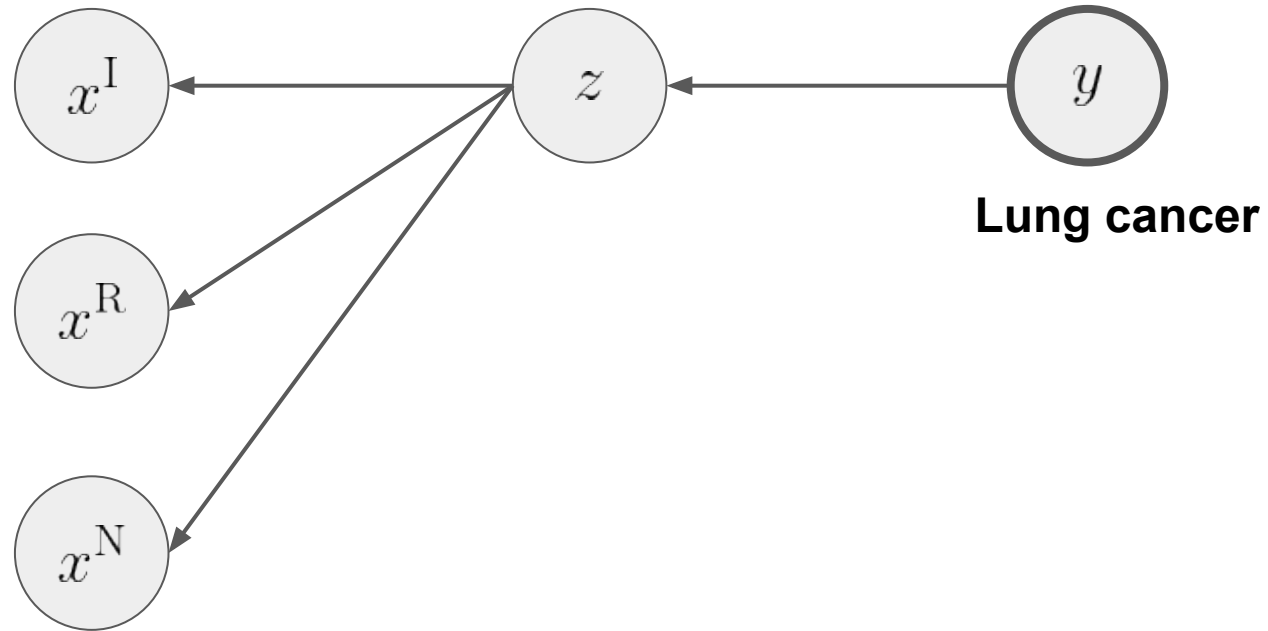
# Multimodal clinical data reflect different yet correlated manifestations of a subject's underlying physiological processes



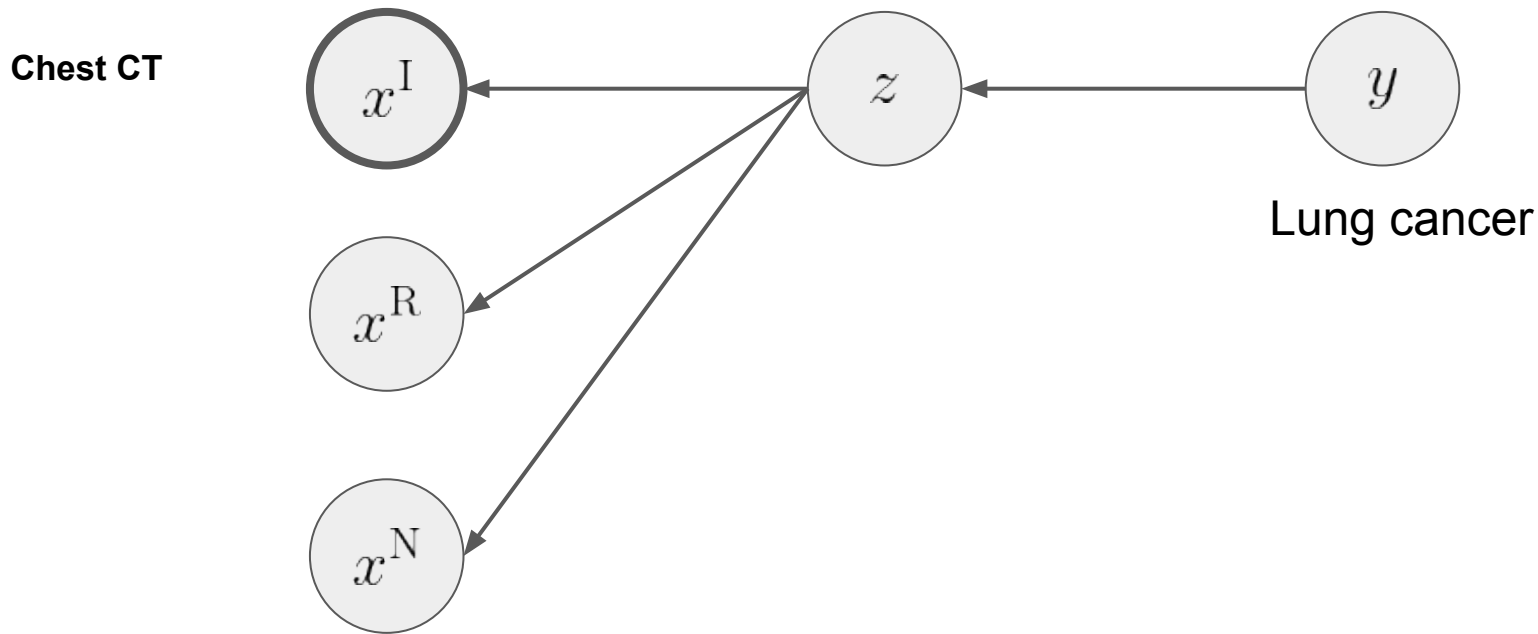
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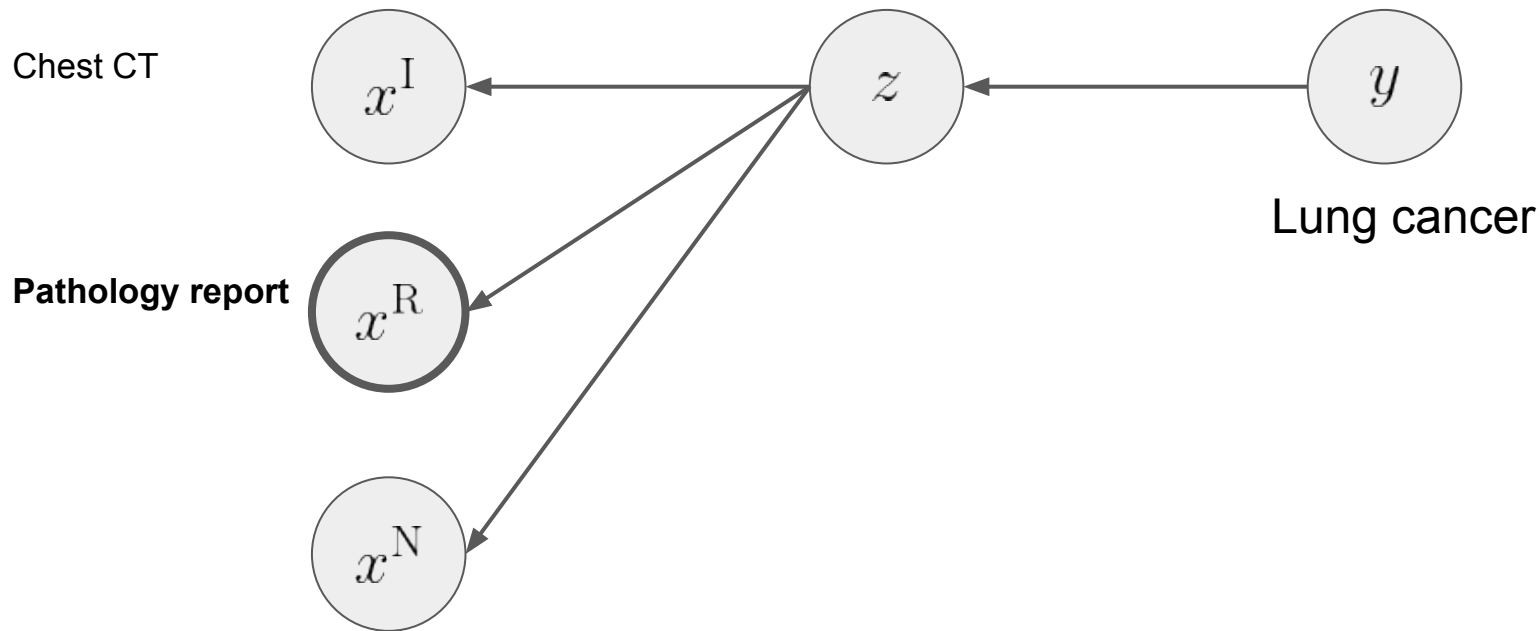


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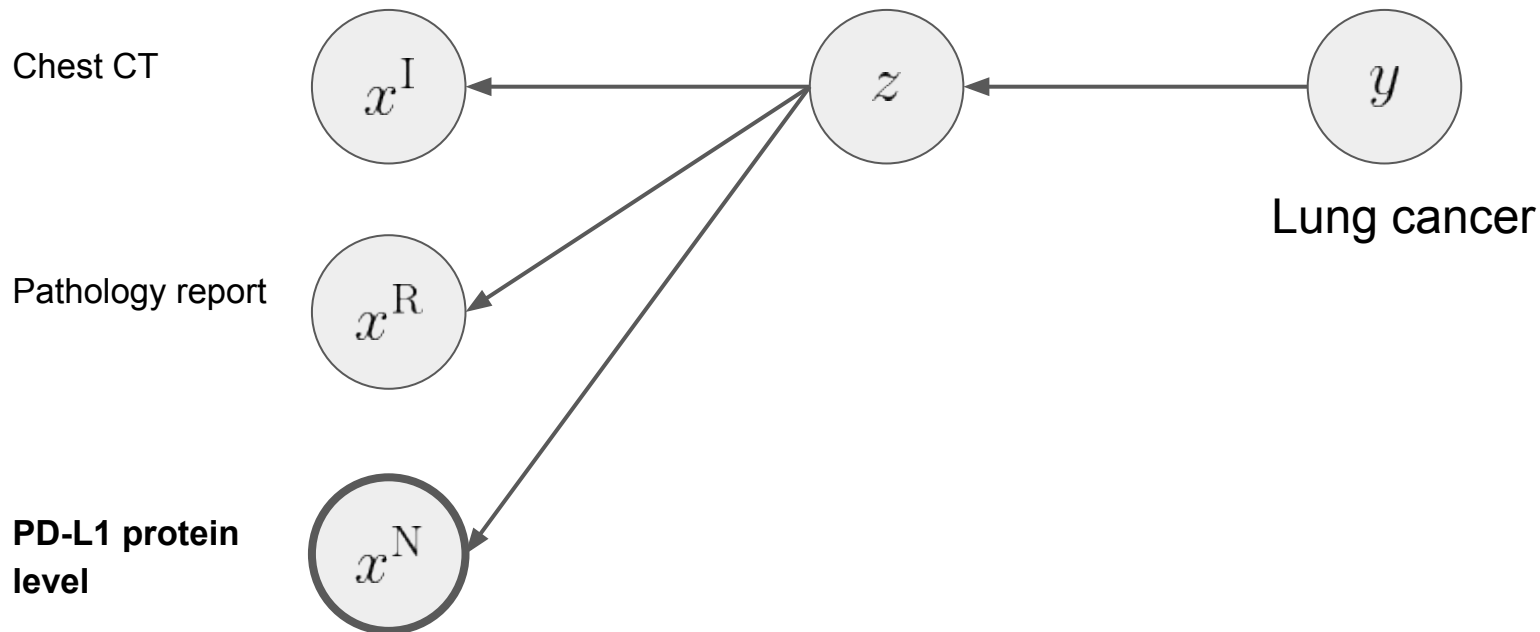




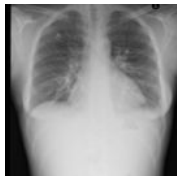
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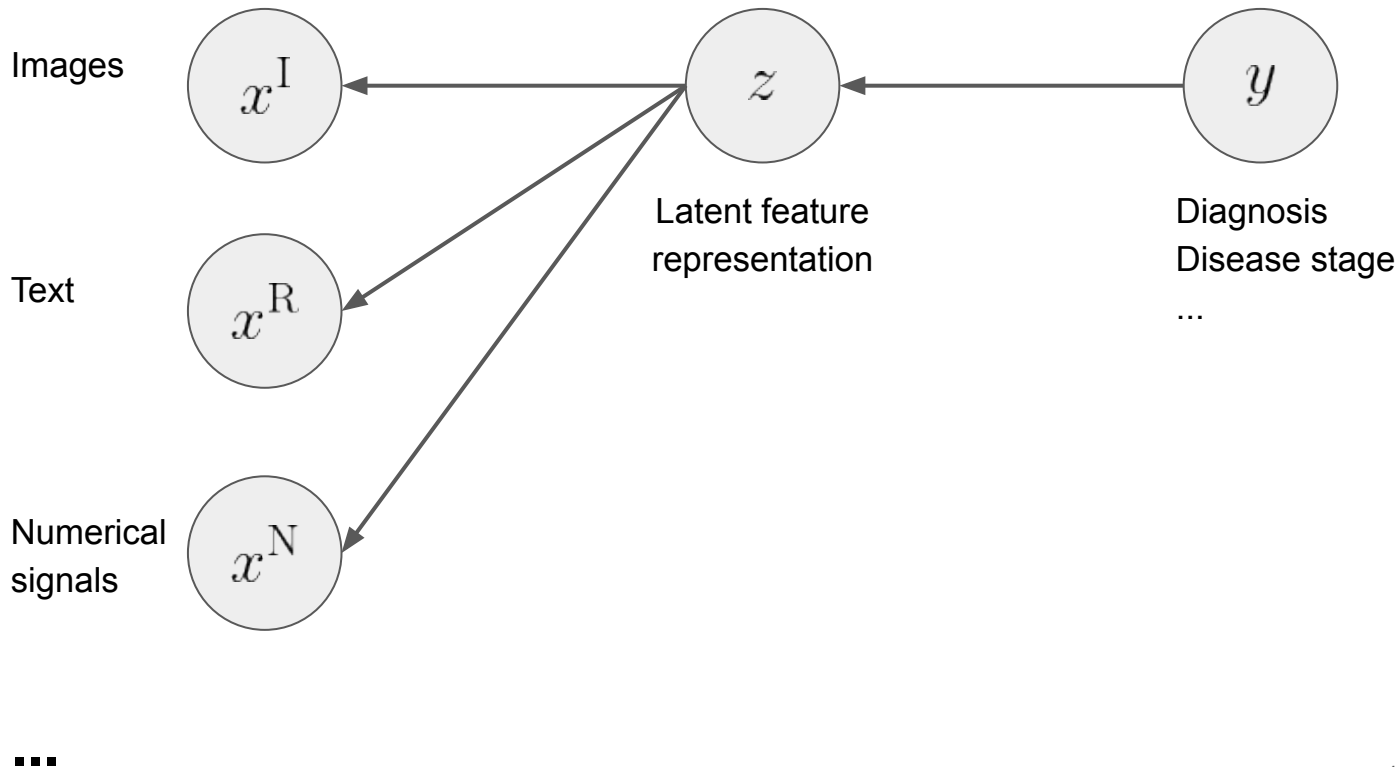
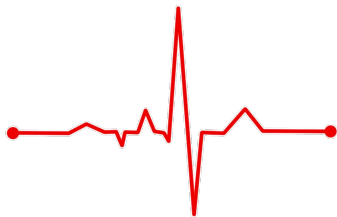
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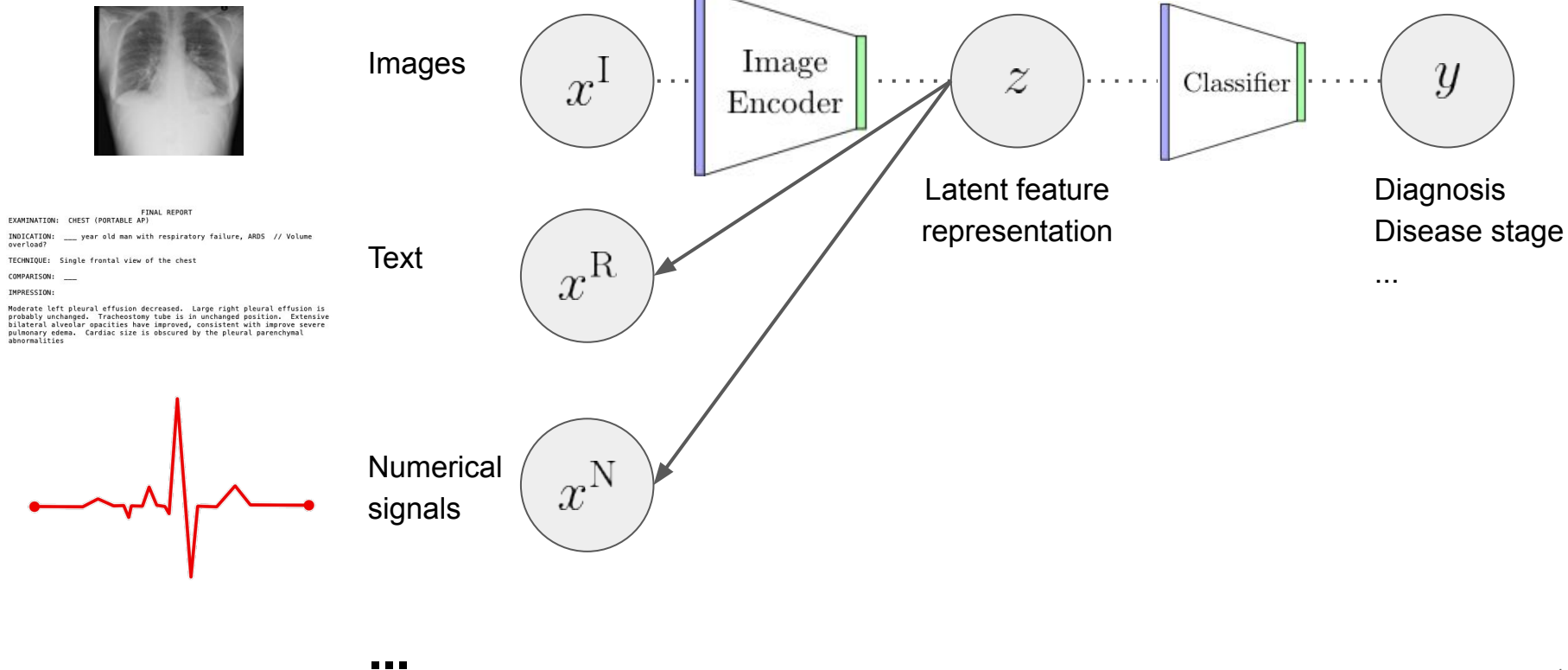
# Multimodal representation learning for medical image analysis



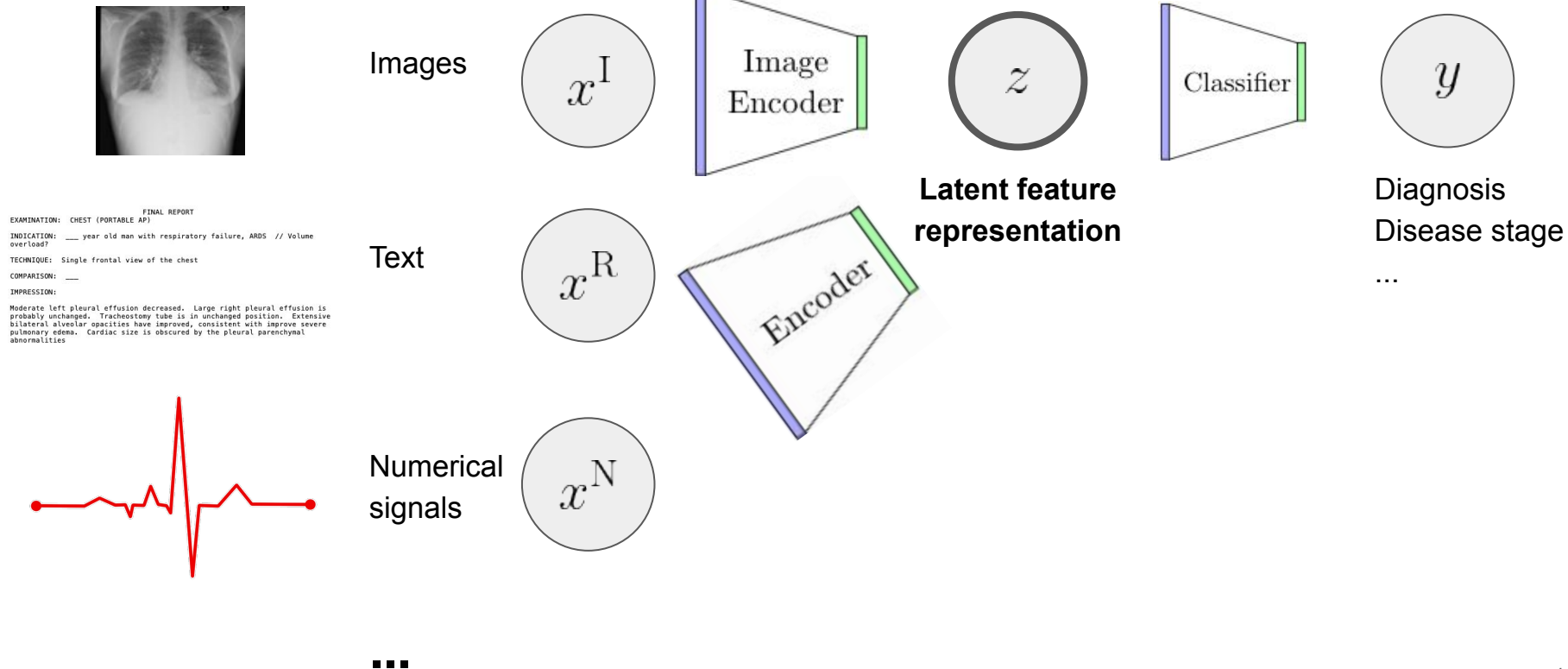
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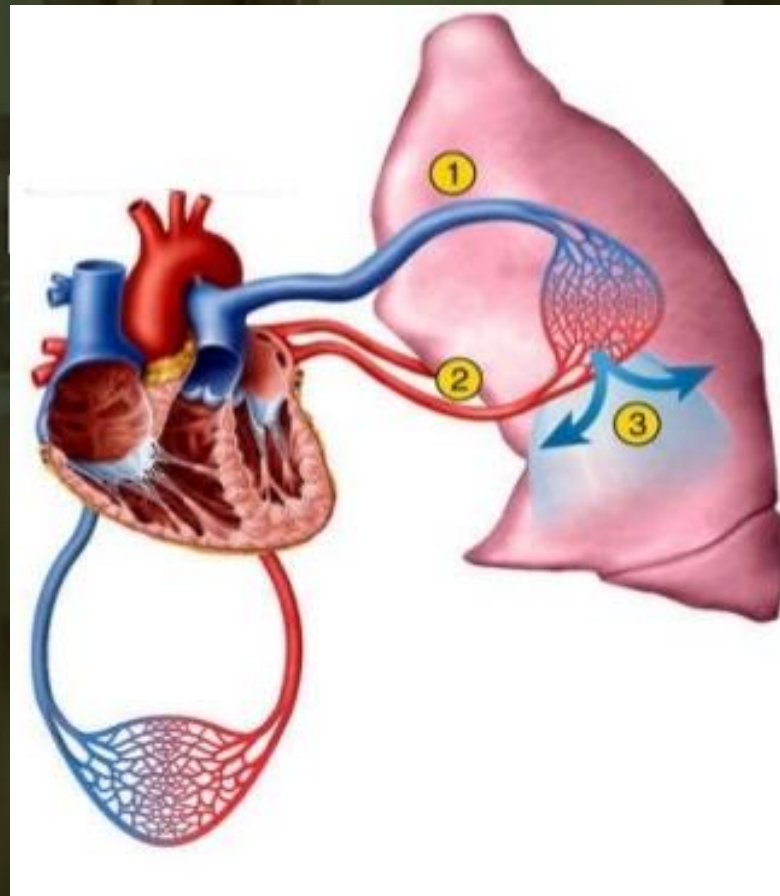
# Outline

1. Motivating Clinical Problem
2. Image-based Model for Pulmonary Edema Assessment [Liao et al., 2019, Horng\*, Liao\* et al., 2021]
3. Joint Image-text Modeling [Chauhan\*, Liao\* et al., 2020]
4. Mutual Information for Representation Learning [Liao et al., 2021]
5. Conclusions

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1. **Motivating Clinical Problem**
2. **Image-based Model for Pulmonary Edema Assessment [Liao et al., 2019, Horng\*, Liao\* et al., 2021]**
3. Joint Image-text Modeling [Chauhan\*, Liao\* et al., 2020]
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5. Conclusions

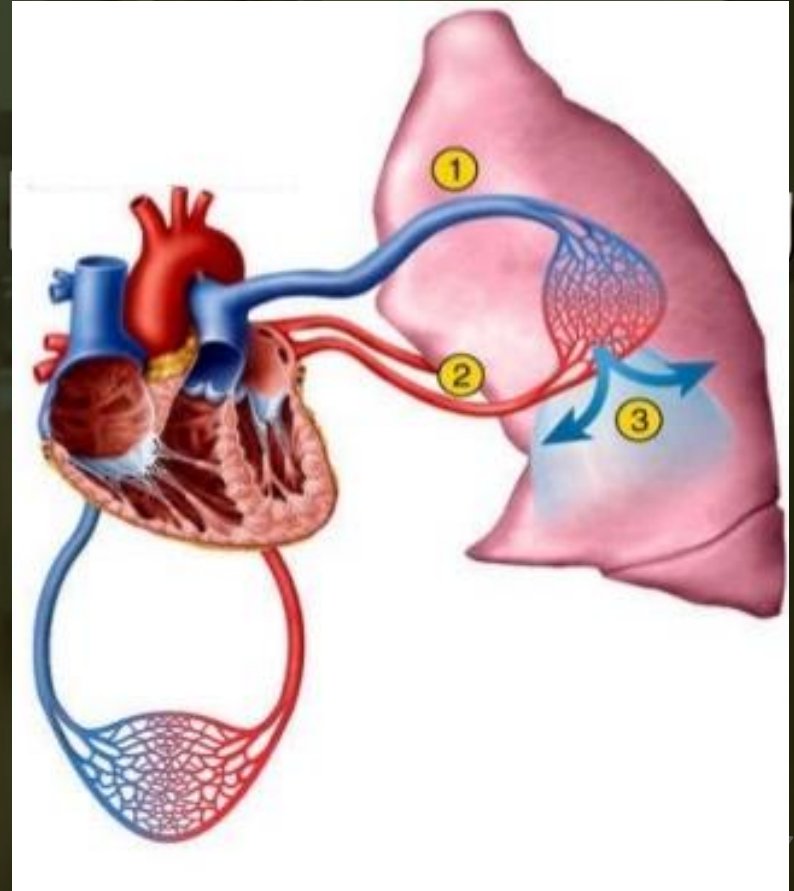
Most common cause of heart failure hospitalizations: pulmonary edema





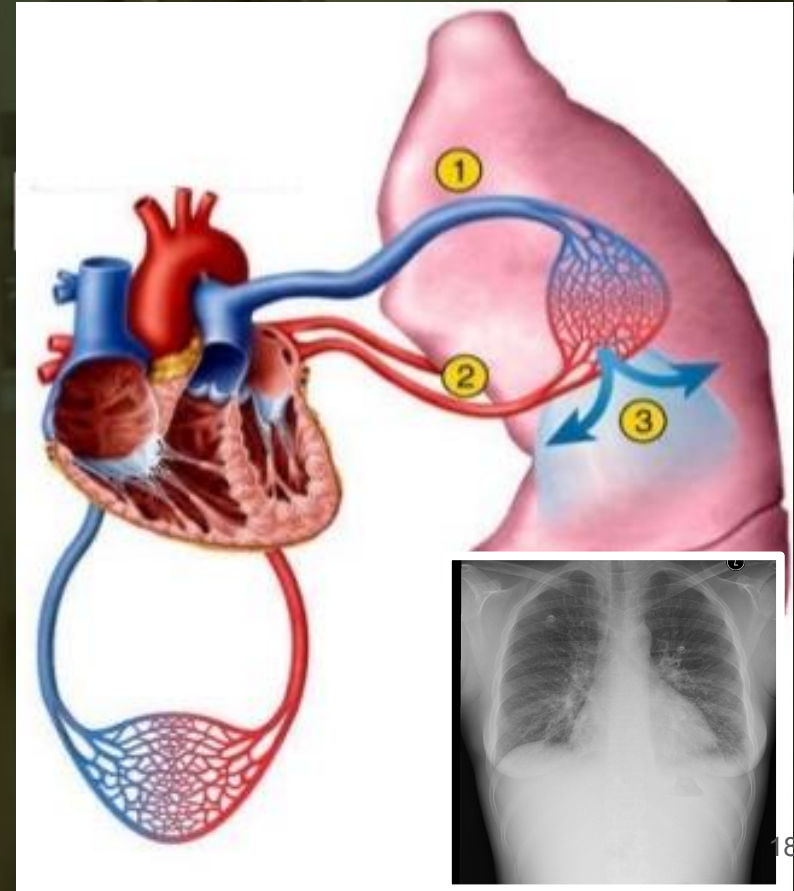
# Heart failure is the leading cause of hospitalization in the US

- **1 million hospital stays** due to heart failure every year in the US (90% for pulmonary edema)
- **20% of heart failure patients readmitted** within 30 days of discharge
- **Roughly one out of eight US deaths** is caused at least in part by heart failure.

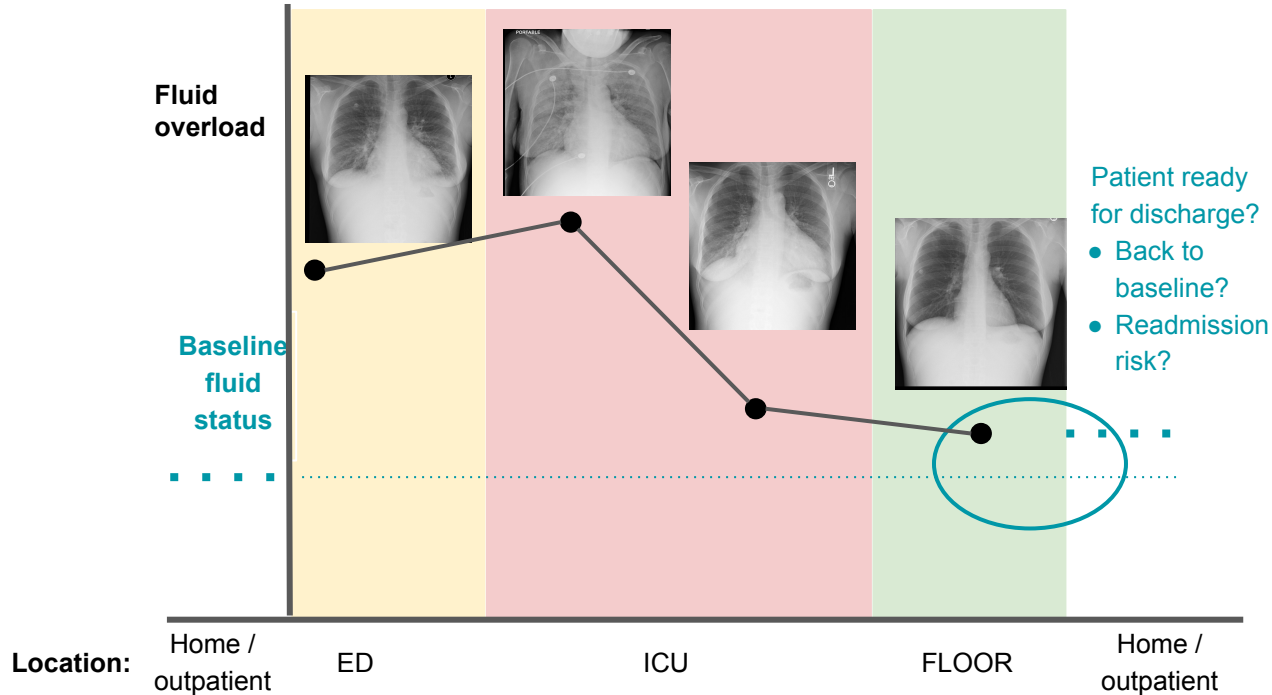


# Chest x-ray is commonly performed to assess pulmonary edema

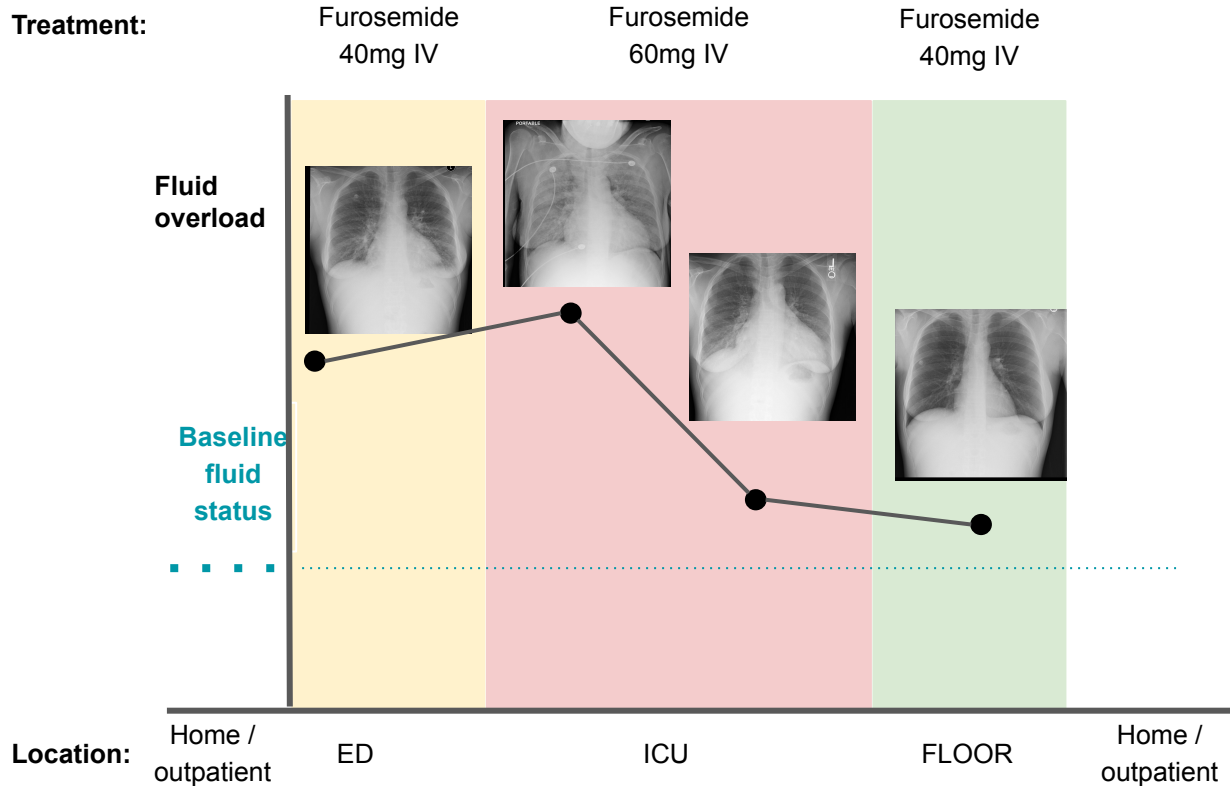
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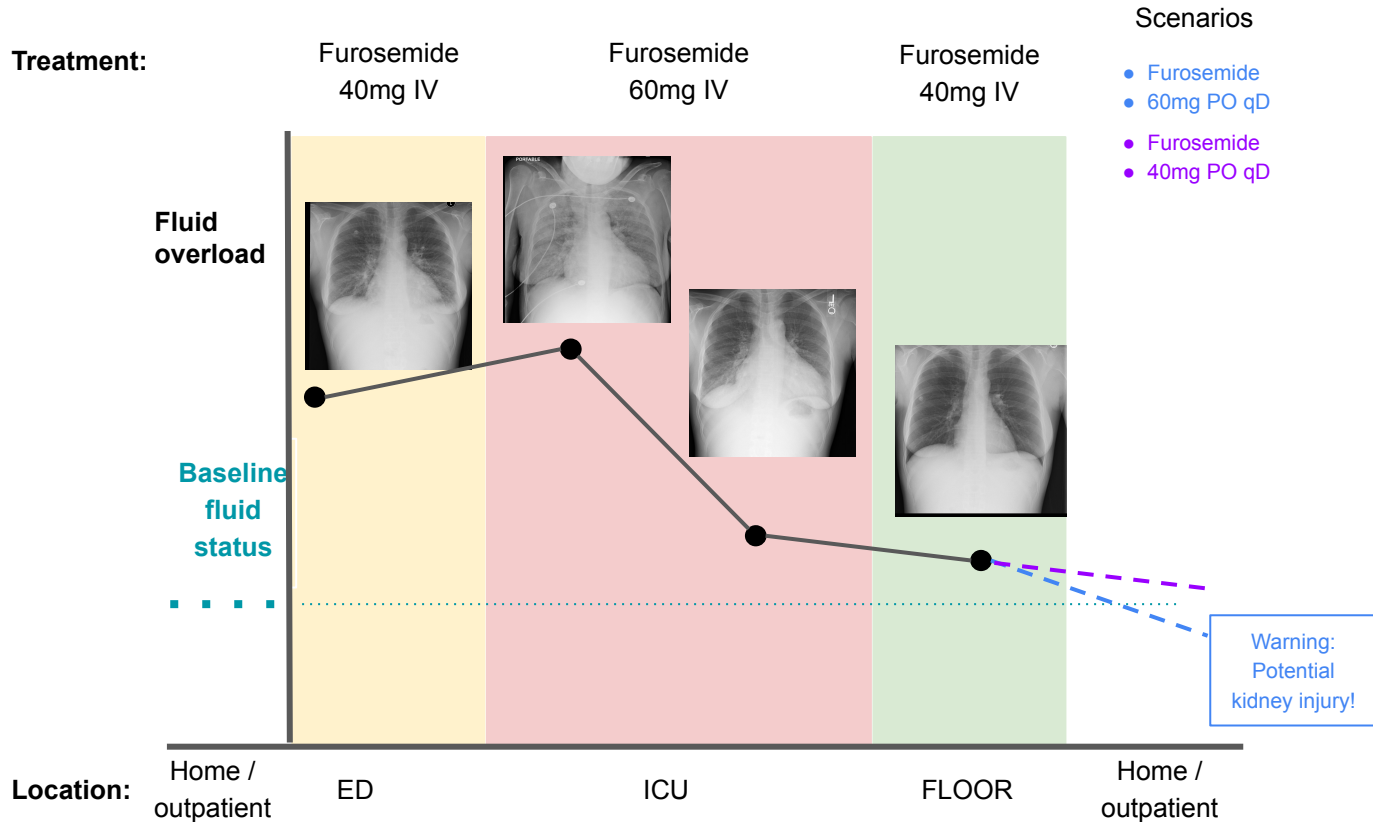
# Retrospective clinical trajectory buried in the unstructured imaging data



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# I aim to develop computer vision models that assess pulmonary edema from chest x-rays



0: None



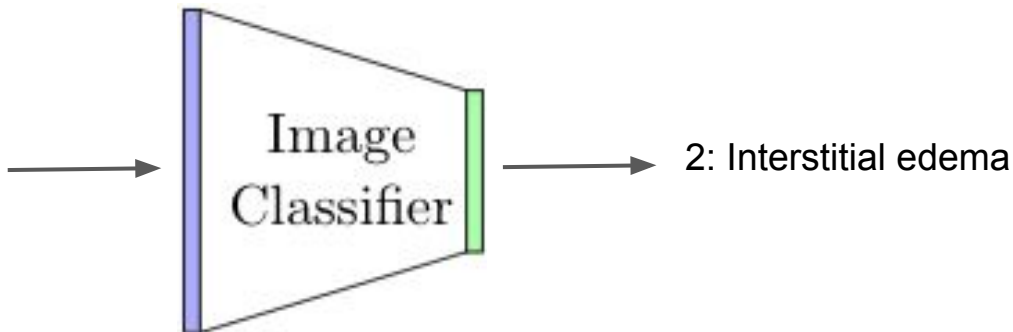
1: Vascular congestion  
(mild)



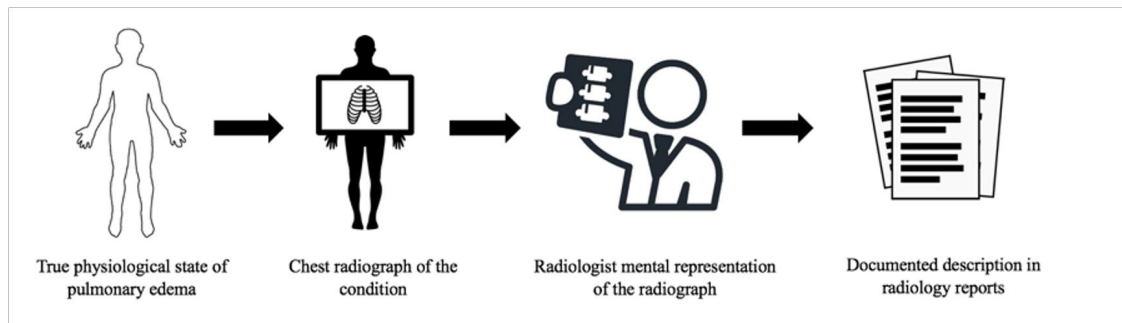
2: Interstitial edema  
(moderate)



3: Alveolar edema  
(severe)



# MIMIC-CXR consists of 370K chest radiographs associated with radiology reports



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# Labeling from radiology reports

- Regular expression (regex) labeled 6,710 reports. **[Training]**
- Three experts labeled 485 radiology reports. **[Validation/Test]**

```
FINAL REPORT
INDICATION: Evaluation for interval change in
a patient status post core valve.

COMPARISON: ___ through ___.

FINDINGS: Portable AP semi-upright view of
the chest is reviewed and compared to the prior
study. An aortic core valve projects over the
heart and a transvenous right internal jugular
pacer follows the expected course and is
unchanged in position. Interstitial
abnormality is unchanged since ___, but
increased since ___, probably due to edema,
exaggerated by low post operated lung
volumes. There is no significant pleural
effusion or pneumothorax. The cardiomeastinal
silhouette, reflecting mild cardiomegaly, are
unchanged. Elevation of the left hemidiaphragm
is chronic.

IMPRESSION:

1. Mild interstitial edema stable since ___,
increased since ___.
```

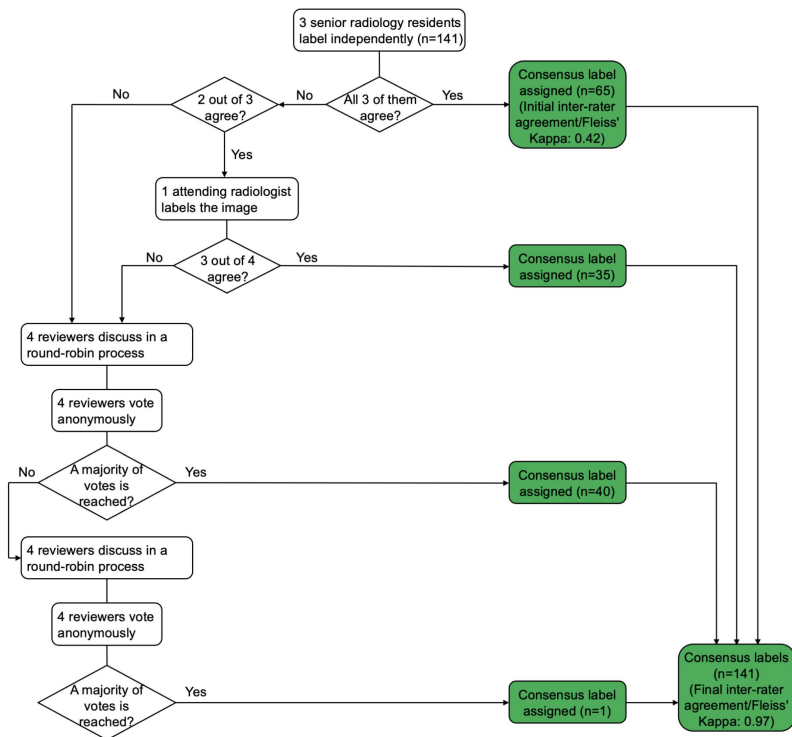
Labeled as level 2: interstitial edema



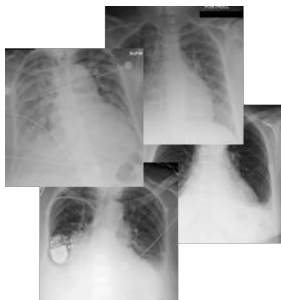
# Consensus labeling (modified Delphi process) from chest x-ray images

- Regular expression (regex) labeled 6,710 reports. **[Training]**
- Three experts labeled 485 radiology reports. **[Validation/Test]**
- Four radiologists labeled 141 chest x-ray images. **[Test]**

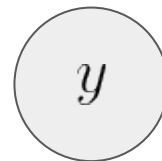
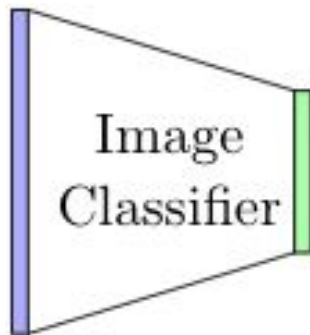
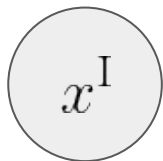
Labels released on PhysioNet!



# We have limited numerical labels



(370K chest x-ray images)

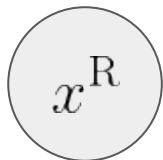


$$y \in \{0, 1, 2, 3\}$$

(7K labels for training,  
<1K labels for evaluation)



(230K radiology reports)

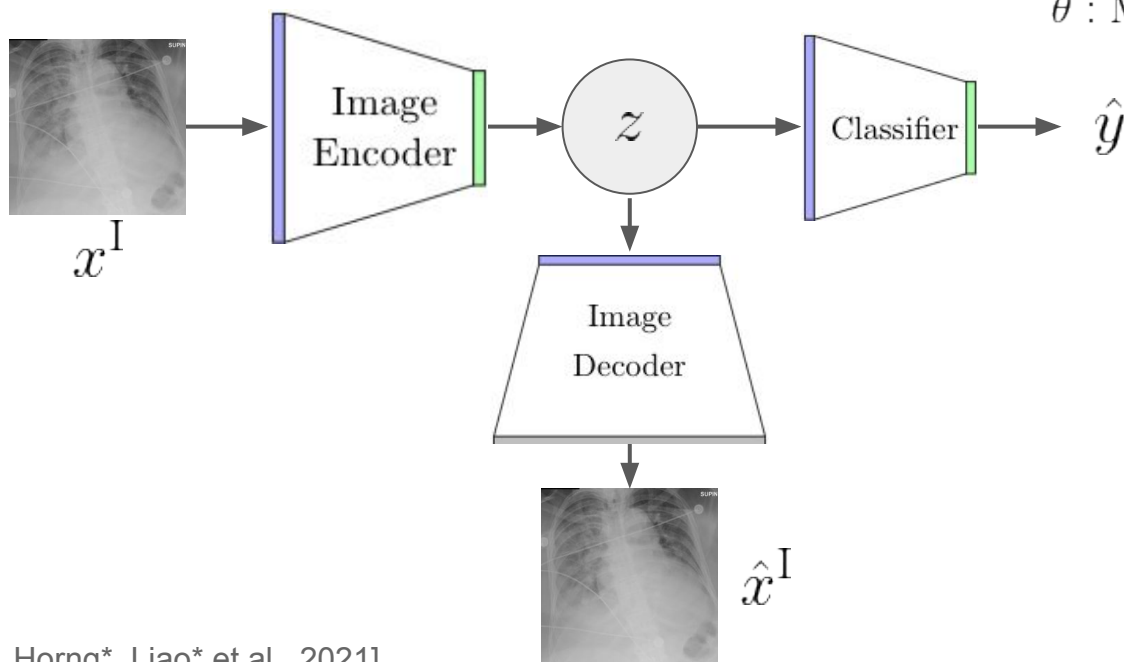


# Semi-supervised learning to utilize unlabeled images

$$\max \log p(\mathbf{x}^I, \mathbf{y}; \theta) = \sum_{i=N_L+1}^N \log p(x_i^I; \theta) + \sum_{i=1}^{N_L} \log p(x_i^I, y_i; \theta)$$

$N_L$  : Number of labeled images

$\theta$  : Model parameters

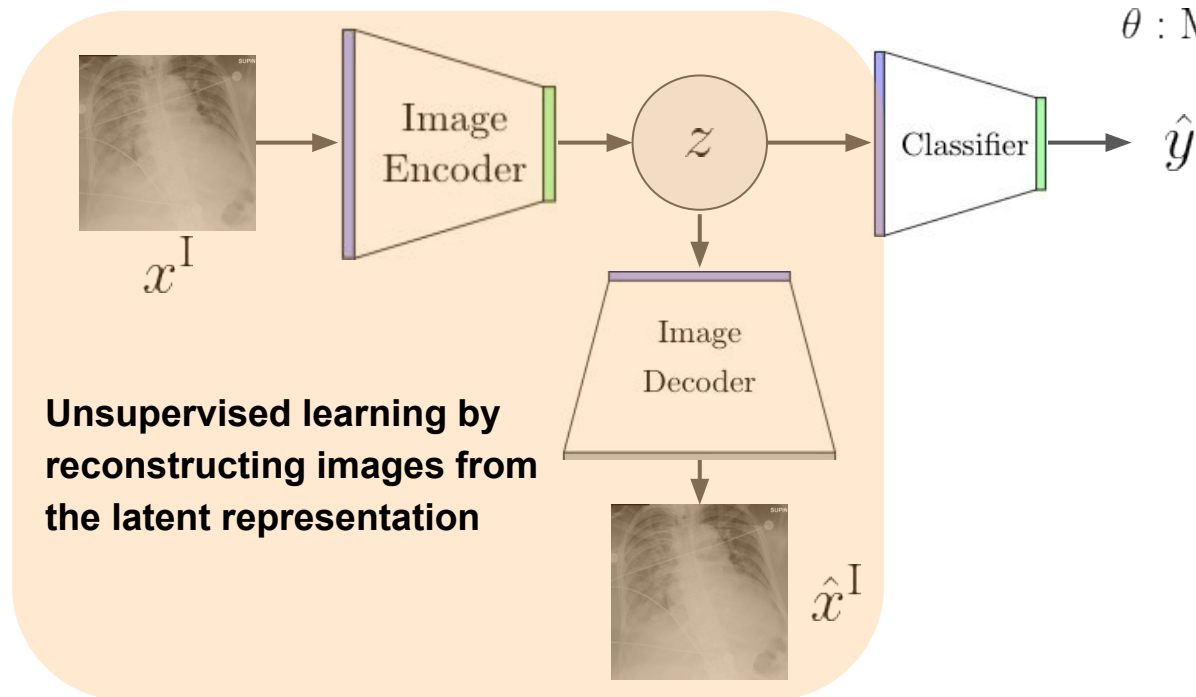


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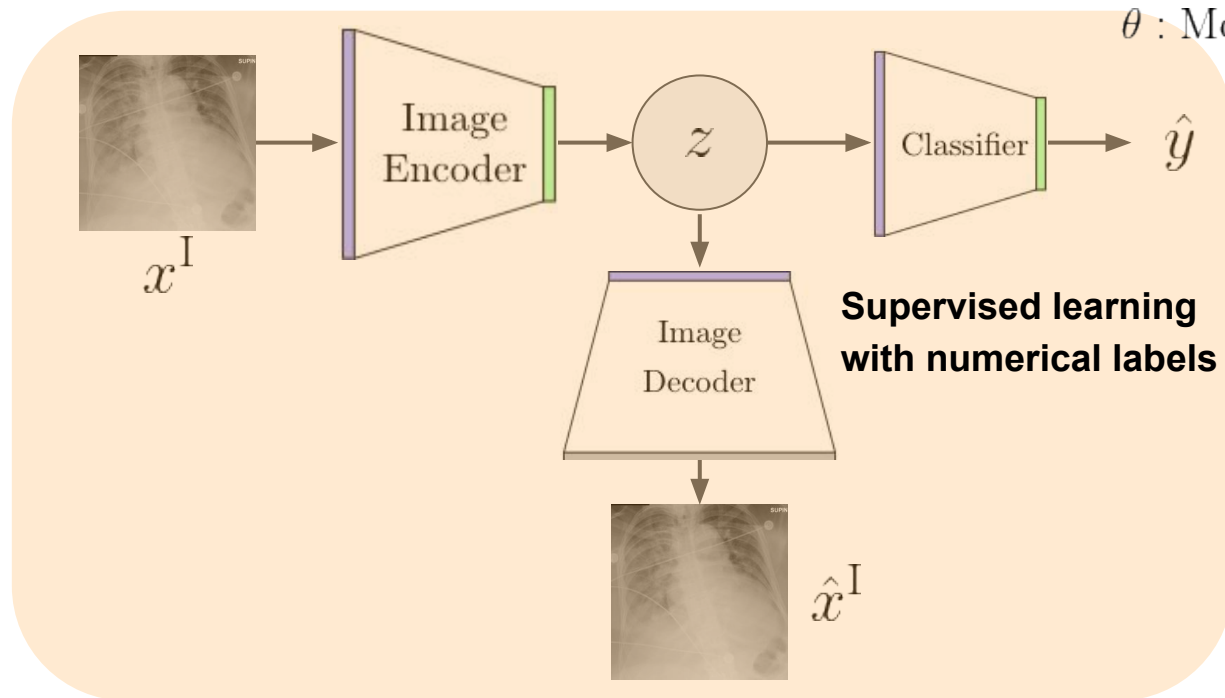


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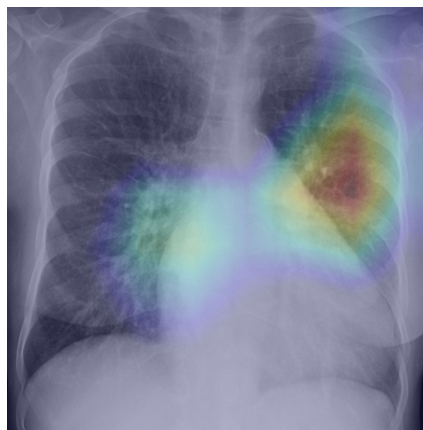
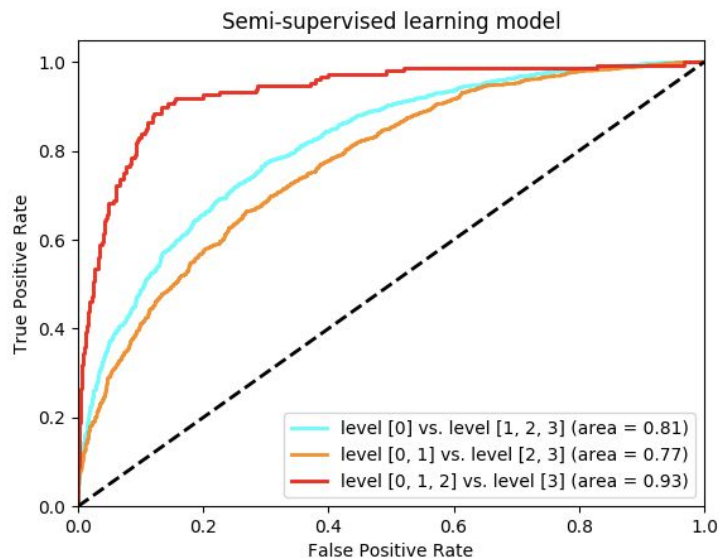
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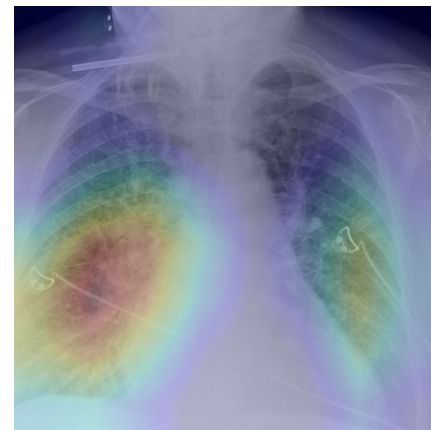
$\theta$  : Model parameters



# Semi-supervised learning trained with regex labels and evaluated on consensus labels

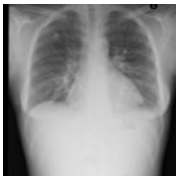


1: Vascular congestion

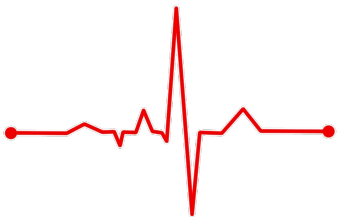


3: Alveolar edema

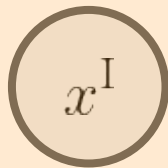
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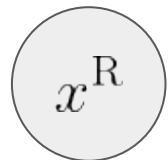
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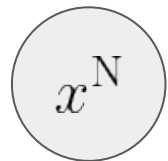
Images



Text



Numerical signals



...

Latent feature representation

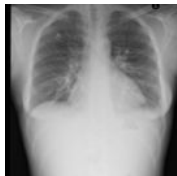


Diagnosis  
Disease stage

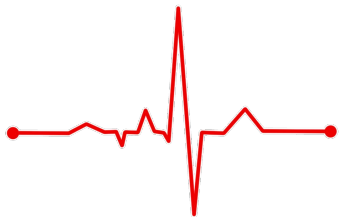


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# Outline - Joint Image-text Modeling [Chauhan\*, Liao\* et al., 2020]



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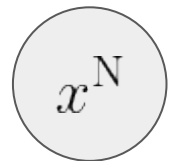
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Text



Numerical  
signals



...



Latent feature  
representation

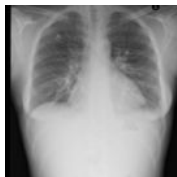


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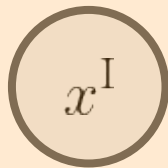


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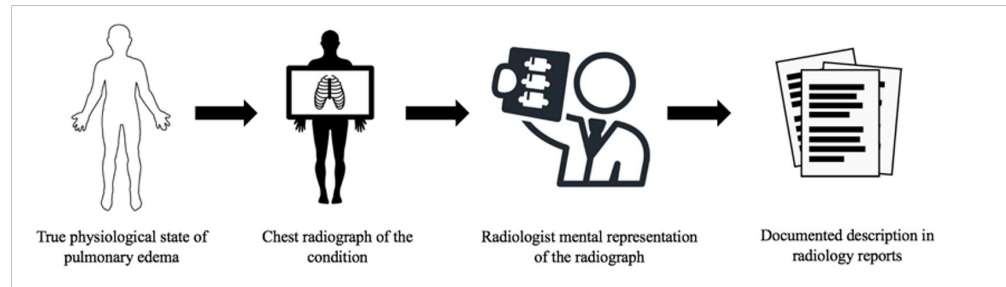
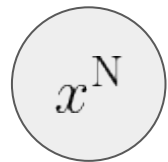
Text



Latent feature  
representation

Diagnosis  
Disease stage  
...

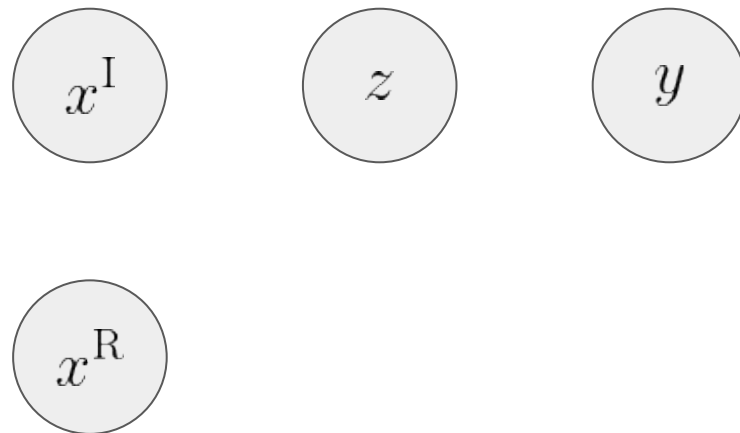
Numerical  
signals



...

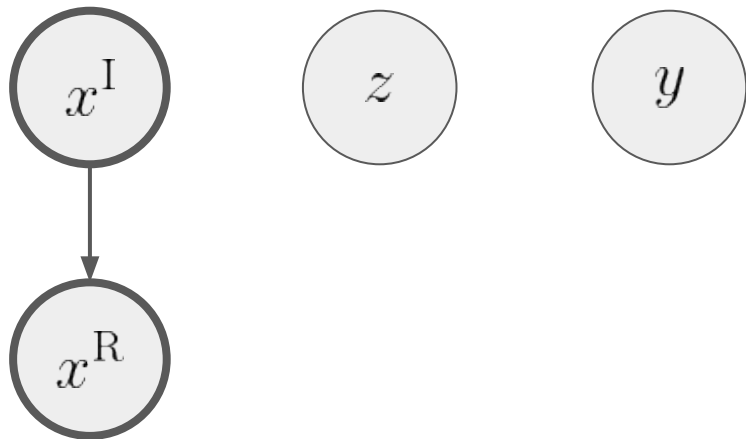
# Prior work in image-text modeling

- Image captioning
  - The model generates text from an image
- Visual question answering
  - Training based on both images and text
  - Inference performed on an image-text pair
- Joint representation learning
  - Training based on both images and text
  - Inference performed on an image



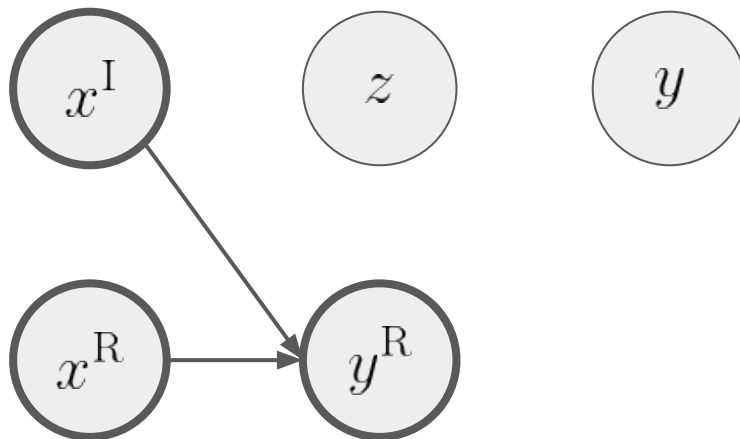
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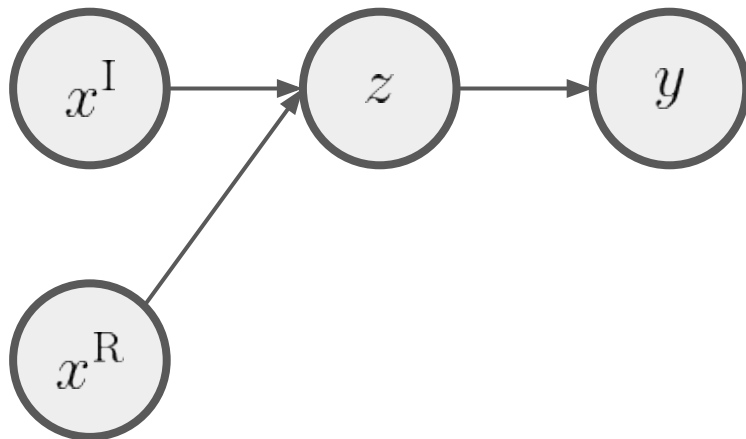
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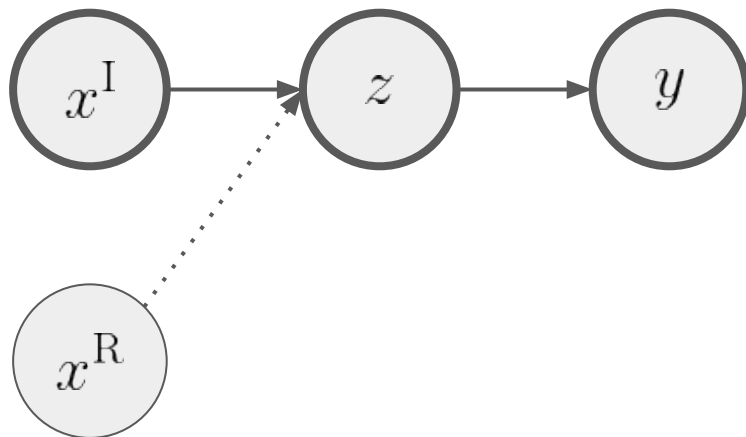
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# Training: joint image-text representation learning model



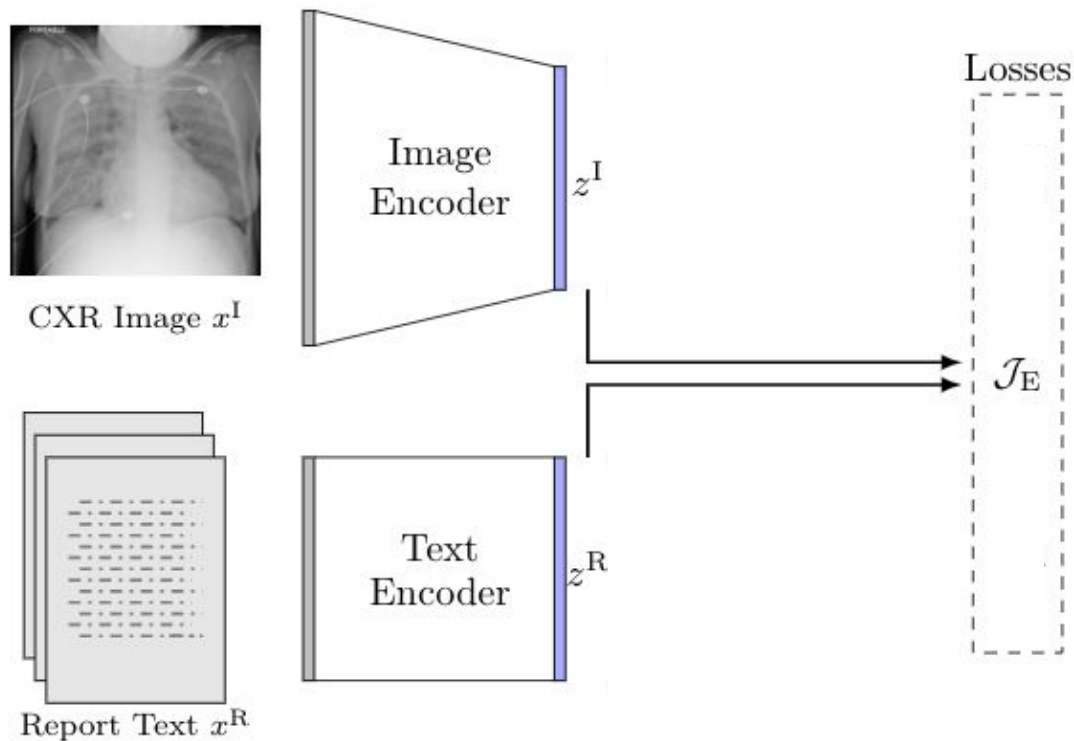
CXR Image  $x^I$



Report Text  $x^R$

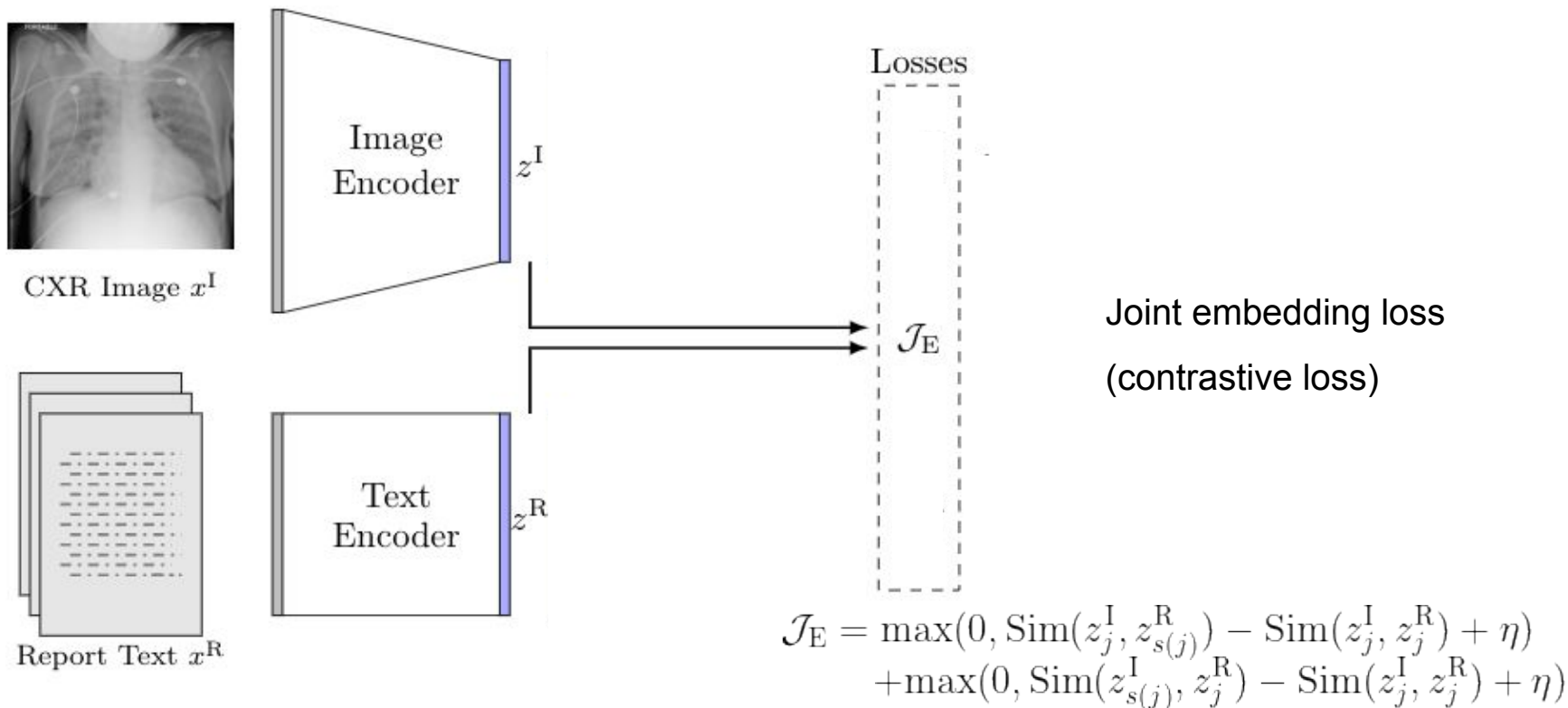
$y$

# Training: joint image-text representation learning model

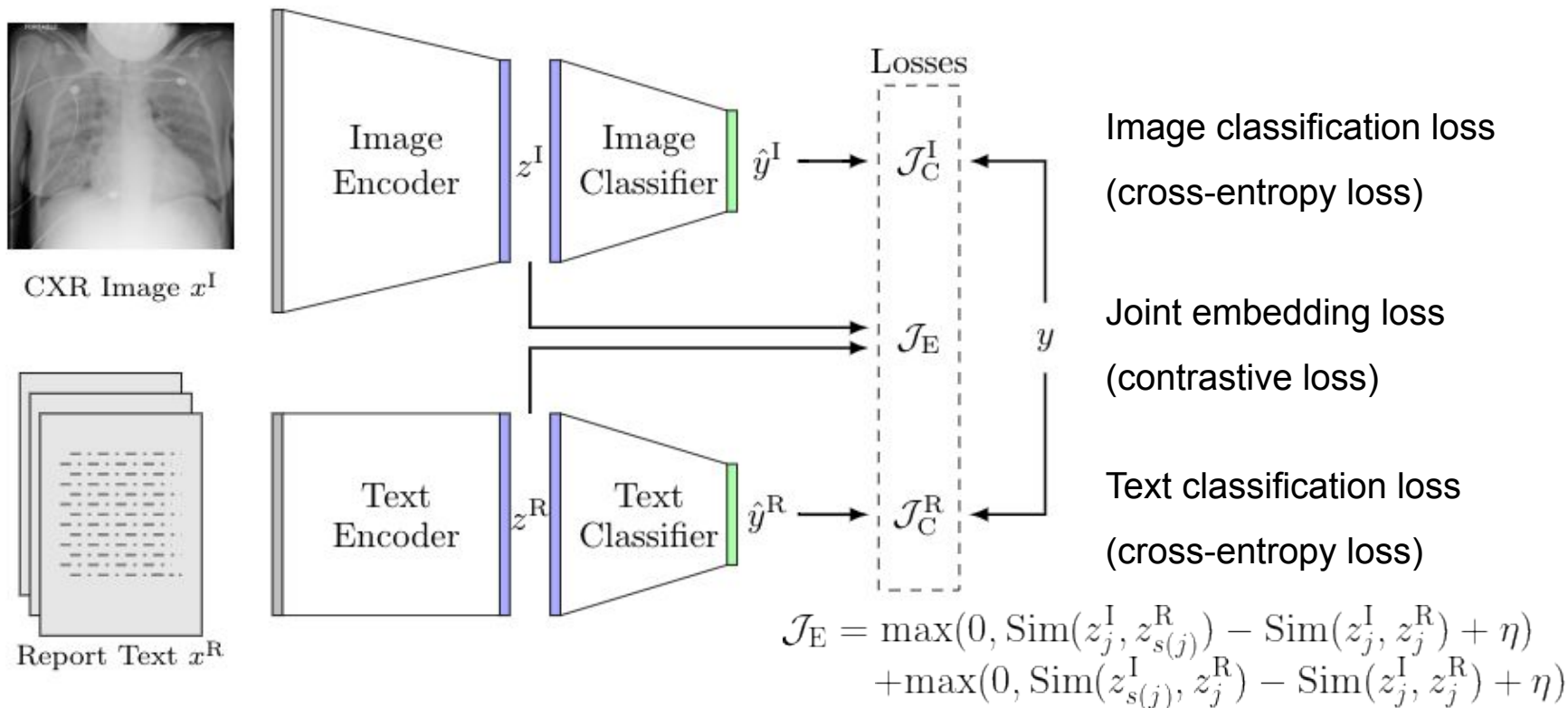




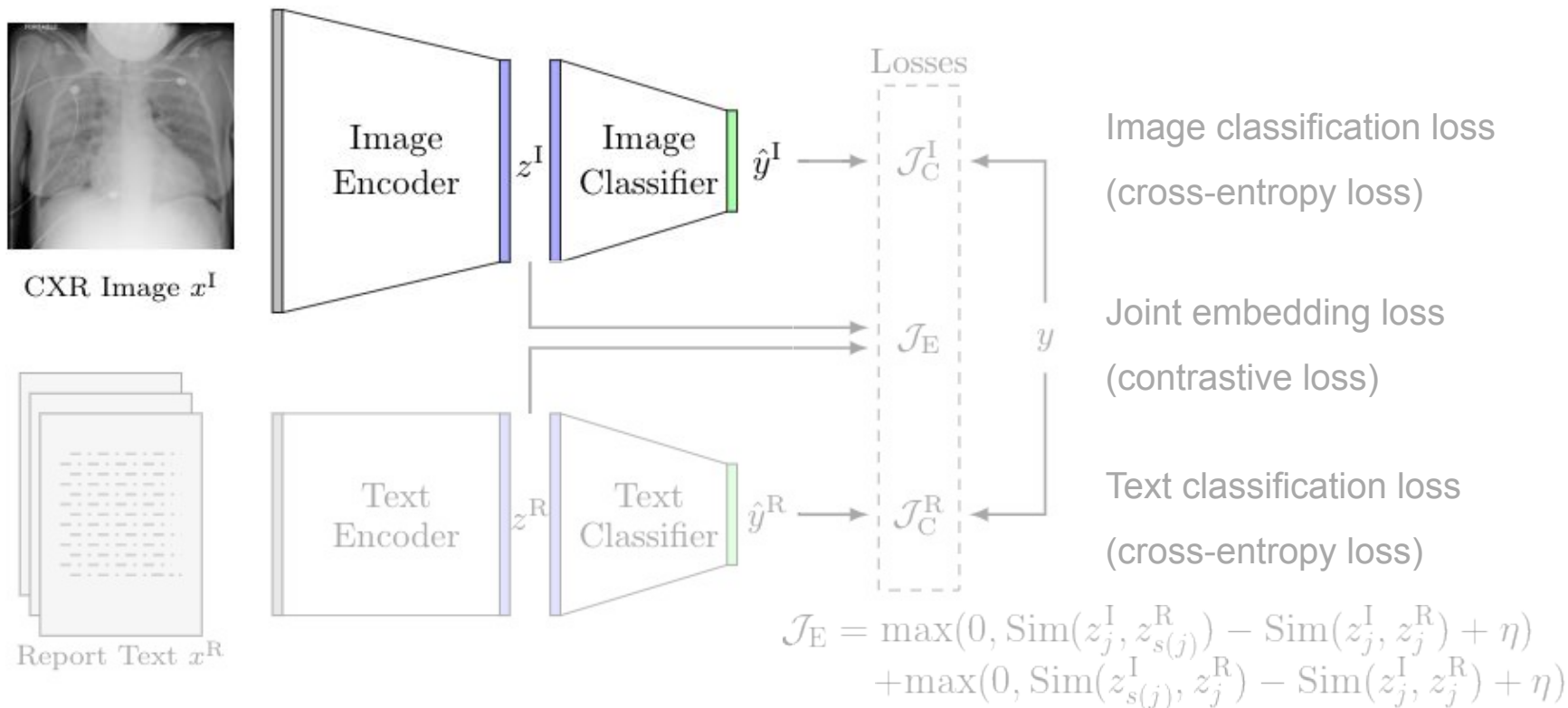
# Training: joint image-text representation learning model



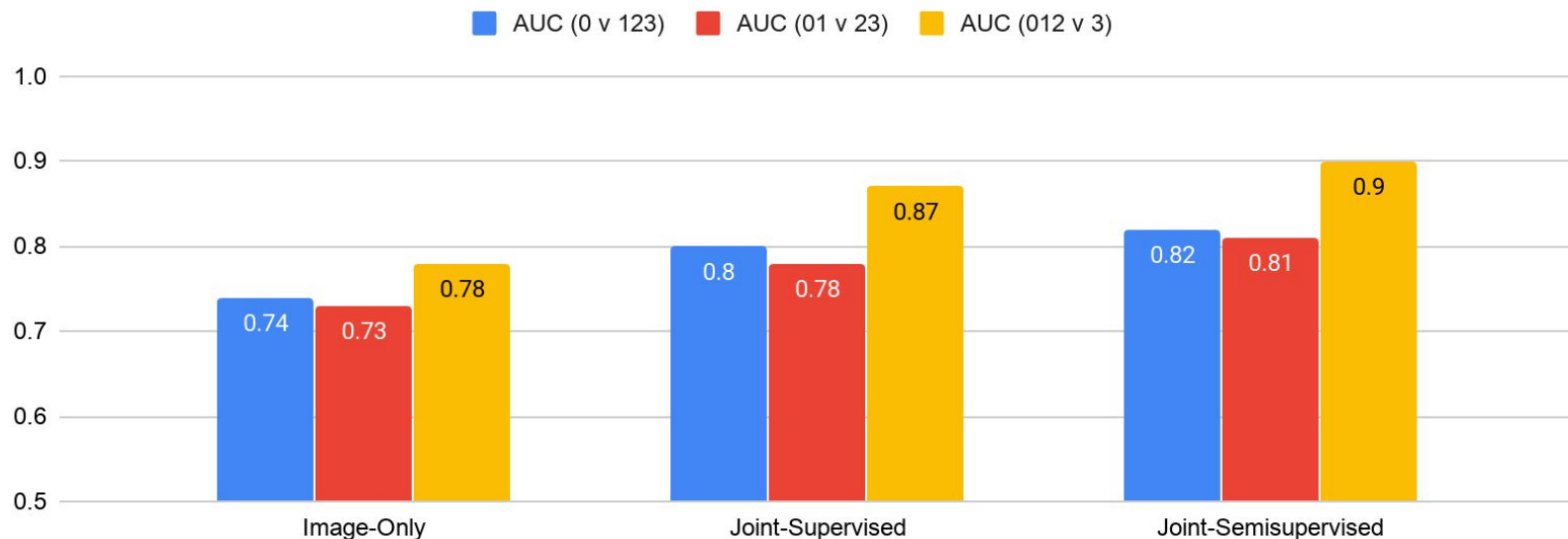
# Training: joint image-text representation learning model



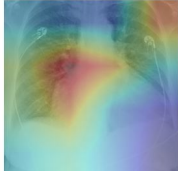
# Inference: image classification

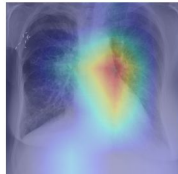


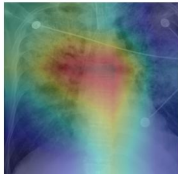
# Results: Leveraging free-text radiology reports improves the image model performance



# Results: Image model *interpretation* with free text

Level 1  [CLS] frontal and lateral radiographs of the chest demonstrates slight decrease in size of the severely enlarged cardiac silhouette . persistent **small** bilateral pleural effusions . probable small hiatal hernia . there is persistent mild **pulmonary vascular congestion** . **clear** lungs . no pneumothorax . decrease in severe enlargement of the cardiac silhouette likely due to decrease in pericardial effusion with persistent small effusions and **pulmonary vascular congestion** . no pneumonia [SEP]

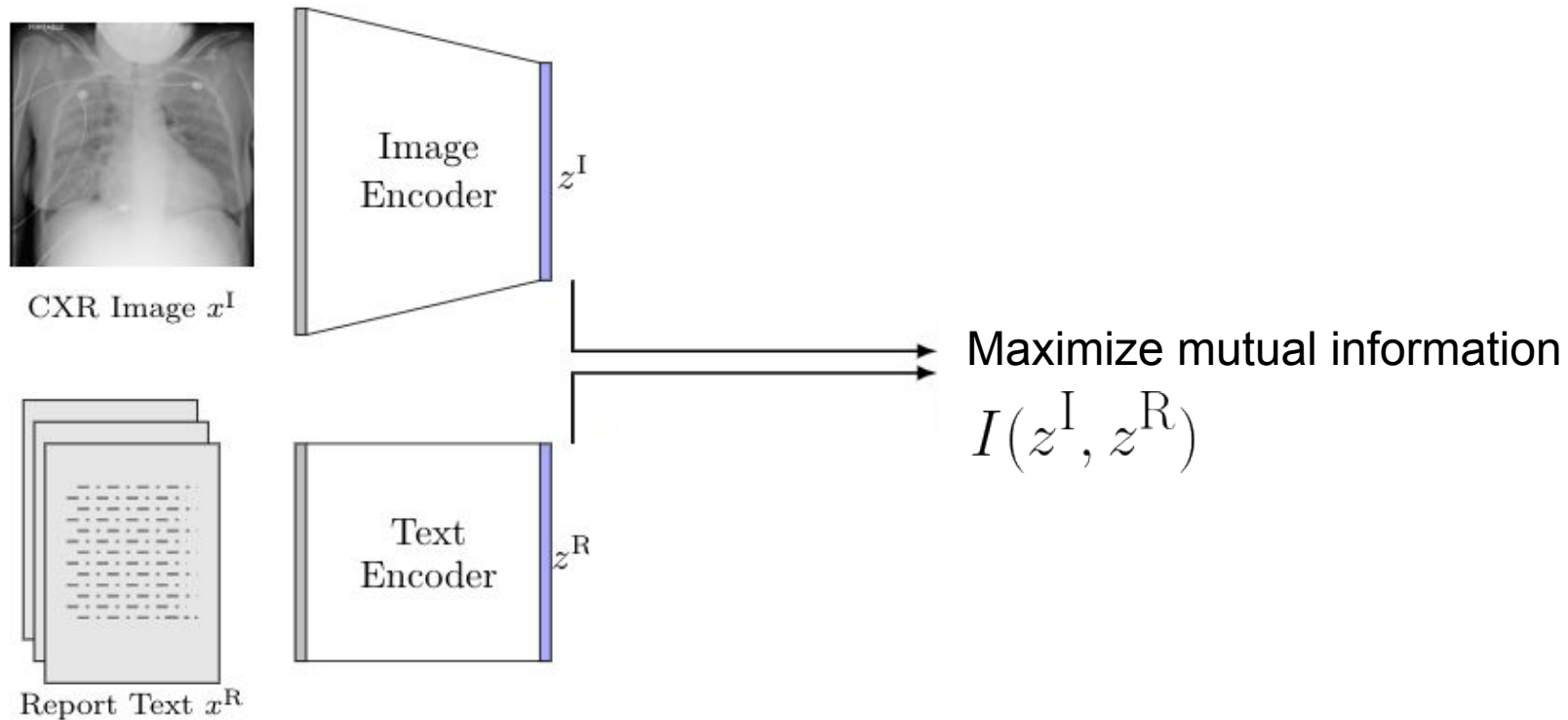
Level 2  [CLS] surgical clips are again present in the right axilla . the cardiac , mediastinal and hilar contours appear unchanged . upward tenting of the medial right hemidiaphragm is very similar . there is a persistent small - to - moderate pleural effusion on the right with a small amount on the left . fissures are mildly thickened . subpleural thickening at the right lung apex appears stable . there is a new mild **interstitial** abnormality including **kerley** B lines and peribronchovascular cuffing suggesting mild - to - moderate **interstitial pulmonary edema** . however , there is no definite new focal opacity . bony structures are unremarkable . findings most consistent with pulmonary edema . [SEP]

Level 3  [CLS] a tracheostomy and left - sided PICC are stable in position . widespread **alveolar** opacities have increased from are less significant in extent compared to . this likely reflects a combination of increasing edema and persistent multifocal infection . no pleural effusion or pneumothorax is identified . the cardiomeastinal and hilar contours are within normal limits . widespread **alveolar** opacities are increased from the most recent prior exam consistent with increasing edema in the setting of persistent multifocal infection . [SEP]

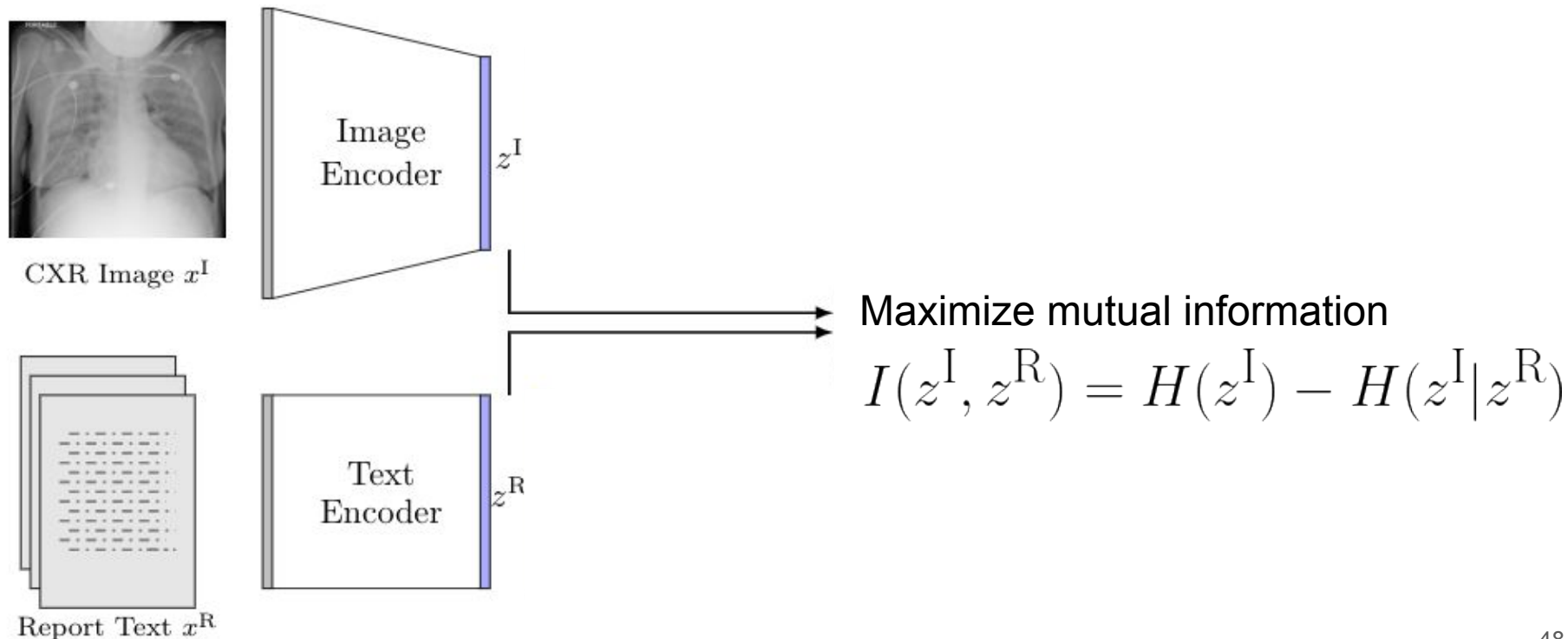
# Outline

1. Motivating Clinical Problem
2. Image-based Model for Pulmonary Edema Assessment [Liao et al., 2019, Horng\*, Liao\* et al., 2021]
3. Joint Image-text Modeling [Chauhan\*, Liao\* et al., 2020]
4. **Mutual Information for Representation Learning [Liao et al., 2021]**
5. Conclusions

# Mutual information (MI) quantifies statistical dependencies between two random variables



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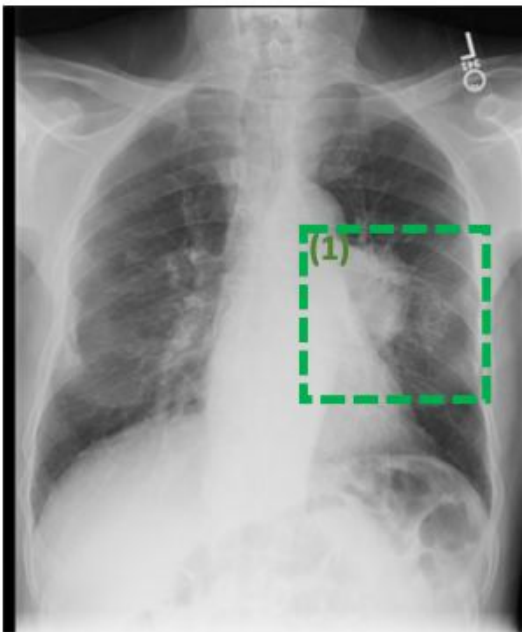


Leveraging local correspondences: each sentence in the report describes the findings in a particular region of the image



- (1) A mass is present in the superior segment of the left lower lobe and therefore malignancy must be considered.**
- (2) Elsewhere, the left lung appears clear.**
- (3) There is no pleural effusion. (4) Calcified pleural plaque is present in the right mid zone. (5) The right lung appears clear.**

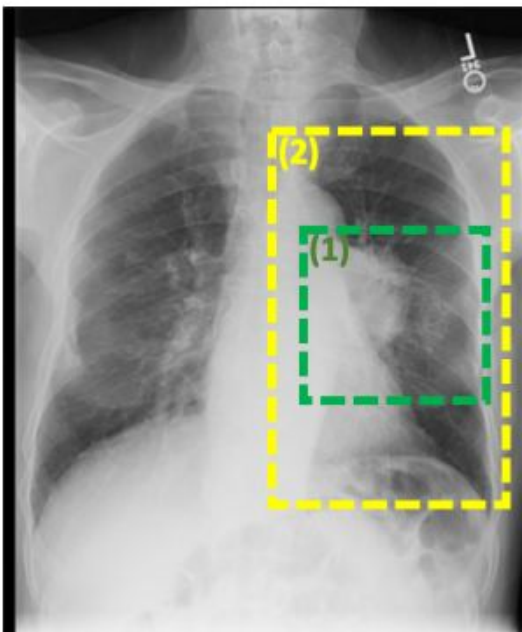
Leveraging local correspondences: each sentence in the report describes the findings in a particular region of the image



**(1) A mass is present in the superior segment of the left lower lobe and therefore malignancy must be considered.**

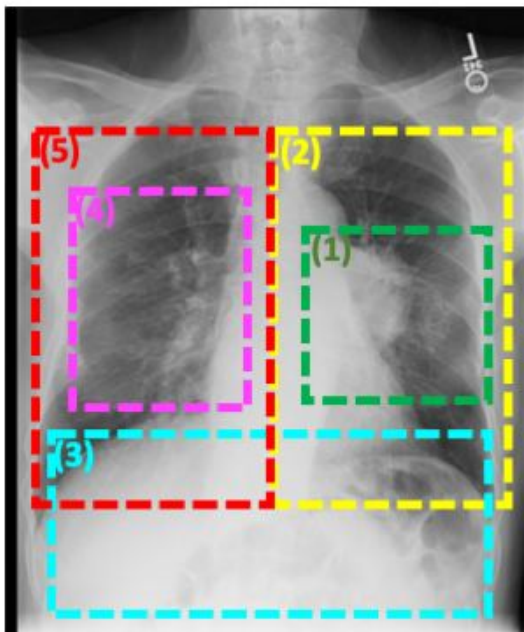
**(2) Elsewhere, the left lung appears clear. (3) There is no pleural effusion. (4) Calcified pleural plaque is present in the right mid zone. (5) The right lung appears clear.**

Leveraging local correspondences: each sentence in the report describes the findings in a particular region of the image



(1) A mass is present in the superior segment of the left lower lobe and therefore malignancy must be considered.  
(2) Elsewhere, the left lung appears clear.  
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Leveraging local correspondences: each sentence in the report describes the findings in a particular region of the image



(1) A mass is present in the superior segment of the left lower lobe and therefore malignancy must be considered. (2) Elsewhere, the left lung appears clear. (3) There is no pleural effusion. (4) Calcified pleural plaque is present in the right mid zone. (5) The right lung appears clear.

# Maximize local mutual information

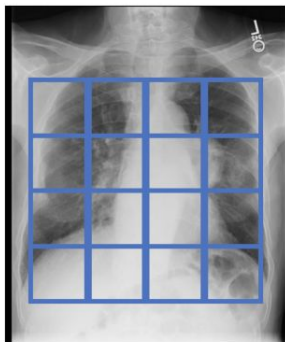


Image encoder  
 $\theta_E^I$

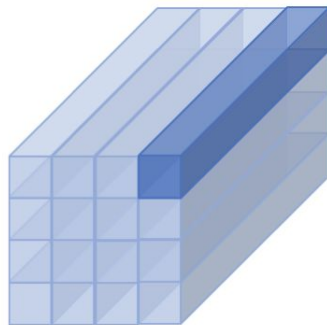
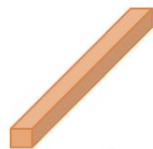


Image features

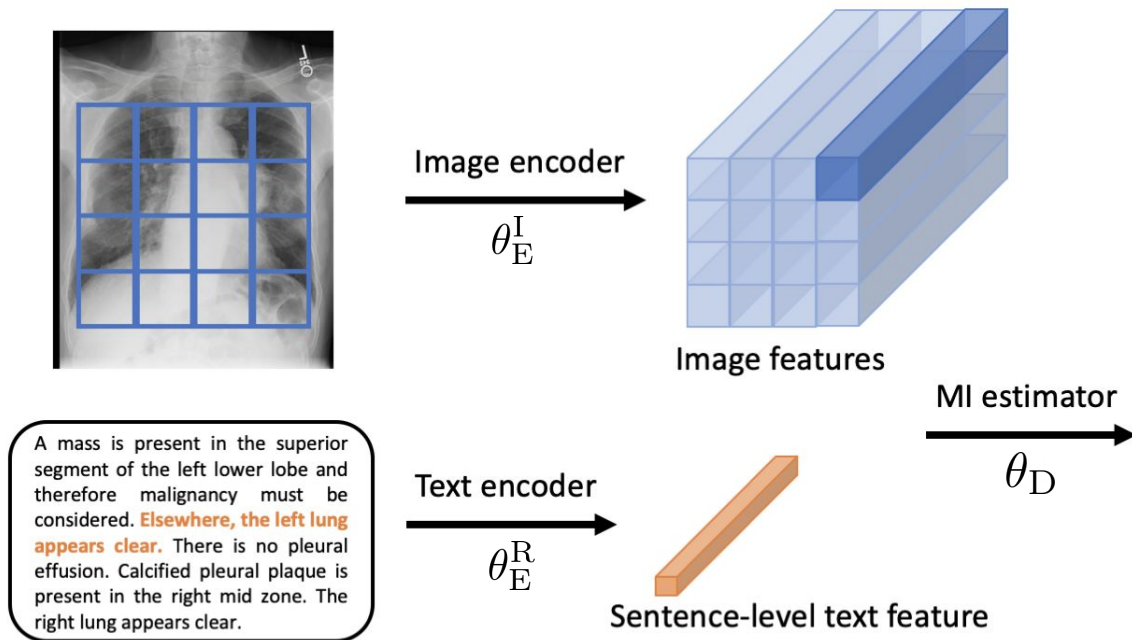
A mass is present in the superior segment of the left lower lobe and therefore malignancy must be considered. **Elsewhere, the left lung appears clear.** There is no pleural effusion. Calcified pleural plaque is present in the right mid zone. The right lung appears clear.

Text encoder  
 $\theta_E^R$



Sentence-level text feature

# Maximize local mutual information



- **Mutual Information Neural Estimation (MINE):**  
Donsker-Varadhan (DV) representation for the KL divergence as the lower bound
- **Contrastive Predictive Coding (CPC/infoNCE):**  
Approximating the lower bound of the likelihood ratio

# Maximize local mutual information

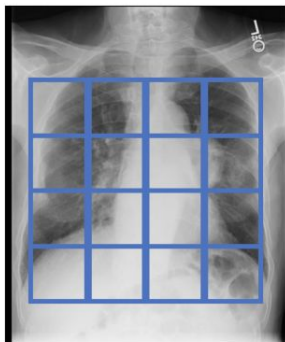


Image encoder  
 $\theta_E^I$

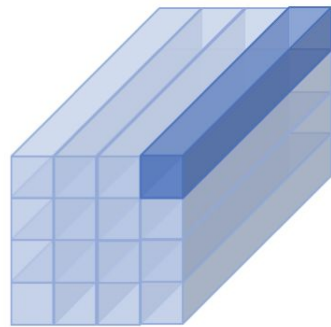
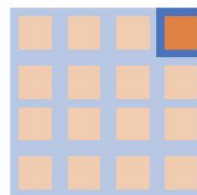


Image features

MI estimator  
 $\theta_D$

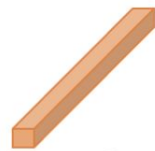
$$\hat{\theta}_E^I, \hat{\theta}_E^R, \hat{\theta}_D = \arg \max_{\theta_E^I, \theta_E^R, \theta_D} \sum_j \sum_m \max_n \hat{I}(z_{j,(n)}^I, z_{j,(m)}^R)$$

Local MI estimates



Optimize the highest local MI

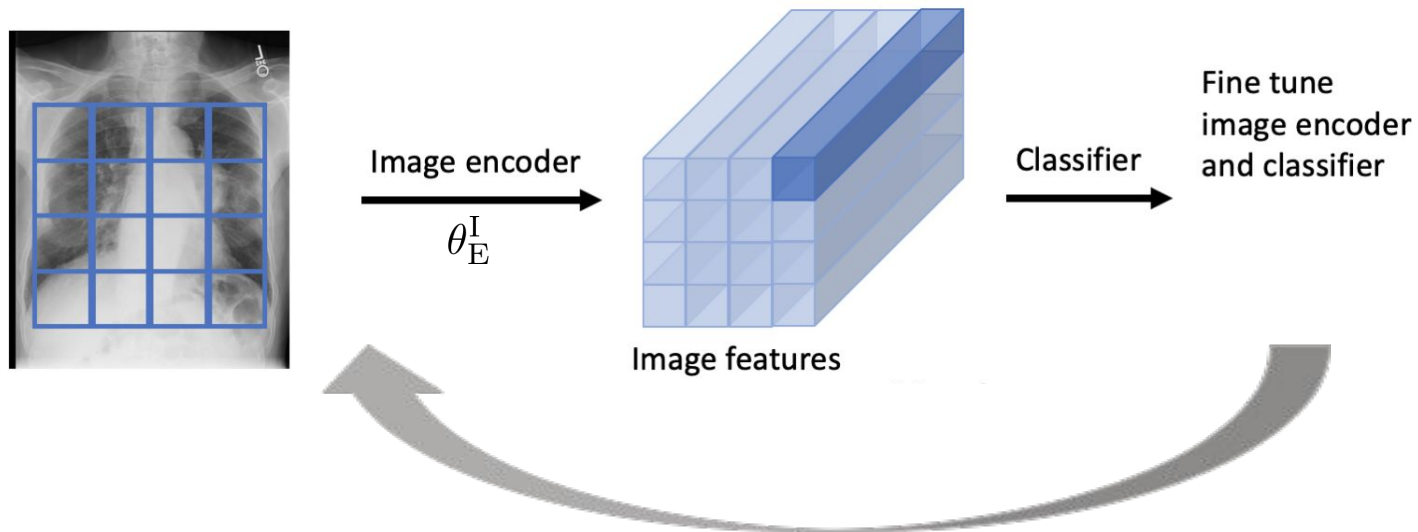
Text encoder  
 $\theta_E^R$



Sentence-level text feature

A mass is present in the superior segment of the left lower lobe and therefore malignancy must be considered. **Elsewhere, the left lung appears clear.** There is no pleural effusion. Calcified pleural plaque is present in the right mid zone. The right lung appears clear.

# Fine tune for downstream image classification





# Results: local MI to learn joint image-text representation leads to the best performance of downstream image classification

Method	Re-train Encoder?	Level 0 vs 1,2,3		Level 0,1 vs 2,3		Level 0,1,2 vs 3	
		CPC	MINE	CPC	MINE	CPC	MINE
–	–						
image-only	N/A	0.80		0.71		0.90	
global-mi	frozen	0.81	0.83	0.77	0.78	0.93	0.89
global-mi	tuned	0.81	0.82	0.79	0.81	0.93	0.93
local-mi	frozen	0.77	0.76	0.72	0.76	0.75	0.86
local-mi	tuned	<b>0.87</b>	0.83	0.83	<b>0.85</b>	<b>0.97</b>	0.93

Method	Re-train Encoder?	Atelectasis		Cardiomegaly		Consolidation	
		CPC	MINE	CPC	MINE	CPC	MINE
–	–						
image-only	N/A	0.76		0.71		0.78	
global-mi	frozen	0.65	0.63	0.79	0.79	0.67	0.65
global-mi	tuned	0.74	0.77	0.81	0.81	0.81	0.82
local-mi	frozen	0.74	0.61	0.73	0.77	0.65	0.65
local-mi	tuned	0.73	<b>0.86</b>	0.82	<b>0.84</b>	<b>0.83</b>	<b>0.83</b>
–	–	Edema		Lung Opacity		Pleural Effusion	
–	–	CPC	MINE	CPC	MINE	CPC	MINE
image-only	N/A	<b>0.89</b>		0.86		0.69	
global-mi	frozen	0.81	0.81	0.69	0.68	0.74	0.74
global-mi	tuned	0.87	0.88	0.83	0.84	0.90	0.90
local-mi	frozen	0.78	0.80	0.66	0.69	0.69	0.72
local-mi	tuned	<b>0.89</b>	<b>0.89</b>	0.82	<b>0.88</b>	<b>0.92</b>	<b>0.92</b>
–	–	Pneumonia		Pneumothorax		Support Devices	
–	–	CPC	MINE	CPC	MINE	CPC	MINE
image-only	N/A	0.75		0.65		0.72	
global-mi	frozen	0.71	0.70	0.65	0.66	0.70	0.68
global-mi	tuned	0.75	0.76	0.75	0.77	0.77	0.79
local-mi	frozen	0.61	0.66	0.70	0.67	0.72	0.74
local-mi	tuned	0.78	<b>0.79</b>	<b>0.79</b>	0.76	<b>0.87</b>	0.81

# Local MI to learn joint image-text representation leads to the best performance of downstream image classification

Method	Re-train Encoder?	Level 0 vs 1,2,3		Level 0,1 vs 2,3		Level 0,1,2 vs 3	
		CPC	MINE	CPC	MINE	CPC	MINE
–	–						
image-only	N/A	0.80		0.71		0.90	
global-mi	frozen	0.81	0.83	0.77	0.78	0.93	0.89
global-mi	tuned	0.81	0.82	0.79	0.81	0.93	0.93
local-mi	frozen	0.77	0.76	0.79	0.76	0.75	0.86
local-mi	tuned	<b>0.87</b>	0.83	0.83	<b>0.85</b>	<b>0.97</b>	0.93

Method	Re-train Encoder?	Atelectasis		Cardiomegaly		Consolidation	
		CPC	MINE	CPC	MINE	CPC	MINE
–	–						
image-only	N/A	0.76		0.71		0.78	
global-mi	frozen	0.65	0.63	0.79	0.79	0.67	0.65
global-mi	tuned	0.74	0.77	0.81	0.81	0.81	0.82
local-mi	frozen	0.74	0.61	0.73	0.77	0.65	0.65
local-mi	tuned	0.73	<b>0.86</b>	0.82	<b>0.84</b>	<b>0.83</b>	<b>0.83</b>
–	–	Edema		Lung Opacity		Pleural Effusion	
–	–	CPC	MINE	CPC	MINE	CPC	MINE
image-only	N/A	<b>0.89</b>		0.86		0.69	
global-mi	frozen	0.81	0.81	0.69	0.68	0.74	0.74
global-mi	tuned	0.87	0.88	0.83	0.84	0.90	0.90
local-mi	frozen	0.78	0.80	0.66	0.69	0.69	0.72
local-mi	tuned	<b>0.89</b>	<b>0.89</b>	0.82	<b>0.88</b>	<b>0.92</b>	<b>0.92</b>
–	–	Pneumonia		Pneumothorax		Support Devices	
–	–	CPC	MINE	CPC	MINE	CPC	MINE
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# Local MI to learn joint image-text representation leads to the best performance of downstream image classification

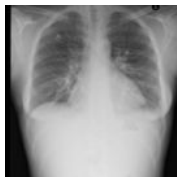
## Advantages of local MI

- Better fit to image-text structure
- Better optimization landscape
- Better representation fit to downstream tasks

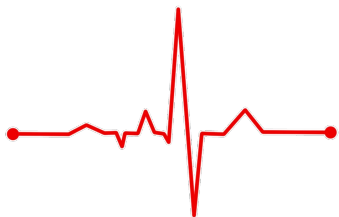
Method	Re-train Encoder?	Level 0 vs 1,2,3		Level 0,1 vs 2,3		Level 0,1,2 vs 3	
		CPC	MINE	CPC	MINE	CPC	MINE
–	–						
image-only	N/A	0.80		0.71		0.90	
global-mi	frozen	0.81	0.83	0.77	0.78	0.93	0.89
global-mi	tuned	0.81	0.82	0.79	0.81	0.93	0.93
local-mi	frozen	0.77	0.76	0.79	0.76	0.75	0.86
local-mi	tuned	<b>0.87</b>	0.83	0.83	<b>0.85</b>	<b>0.97</b>	0.93

Method	Re-train Encoder?	Atelectasis		Cardiomegaly		Consolidation	
		CPC	MINE	CPC	MINE	CPC	MINE
–	–						
image-only	N/A	0.76		0.71		0.78	
global-mi	frozen	0.65	0.63	0.79	0.79	0.67	0.65
global-mi	tuned	0.74	0.77	0.81	0.81	0.81	0.82
local-mi	frozen	0.74	0.61	0.73	0.77	0.65	0.65
local-mi	tuned	0.73	<b>0.86</b>	0.82	<b>0.84</b>	<b>0.83</b>	<b>0.83</b>
–	–	Edema		Lung Opacity		Pleural Effusion	
–	–	CPC	MINE	CPC	MINE	CPC	MINE
image-only	N/A	<b>0.89</b>		0.86		0.69	
global-mi	frozen	0.81	0.81	0.69	0.68	0.74	0.74
global-mi	tuned	0.87	0.88	0.83	0.84	0.90	0.90
local-mi	frozen	0.78	0.80	0.66	0.69	0.69	0.72
local-mi	tuned	<b>0.89</b>	<b>0.89</b>	0.82	<b>0.88</b>	<b>0.92</b>	<b>0.92</b>
–	–	Pneumonia		Pneumothorax		Support Devices	
–	–	CPC	MINE	CPC	MINE	CPC	MINE
image-only	N/A	0.75		0.65		0.72	
global-mi	frozen	0.71	0.70	0.65	0.66	0.70	0.68
global-mi	tuned	0.75	0.76	0.75	0.77	0.77	0.79
local-mi	frozen	0.61	0.66	0.70	0.67	0.72	0.74
local-mi	tuned	0.78	<b>0.79</b>	<b>0.79</b>	0.76	<b>0.87</b>	0.81

# Conclusions



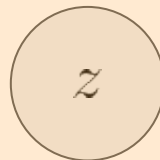
FINAL REPORT  
EXAMINATION: CHEST (PORTABLE AP)  
INDICATION: \_\_\_ year old man with respiratory failure, ARDS // Volume overload?  
TECHNIQUE: Single frontal view of the chest  
COMPARISON: \_\_\_  
IMPRESSION:  
Moderate left pleural effusion decreased. Large right pleural effusion is probably unchanged. Tracheostomy tube is in unchanged position. Extensive bilateral alveolar opacities have improved, consistent with improve severe pulmonary edema. Cardiac size is obscured by the pleural parenchymal abnormalities.



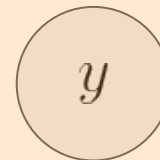
Images



Image  
Encoder



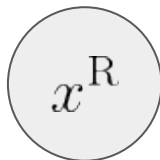
Classifier



Latent feature  
representation

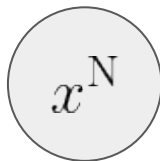
Fluid overload

Text



Encoder

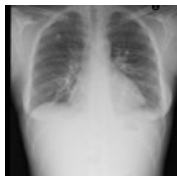
Numerical  
signals



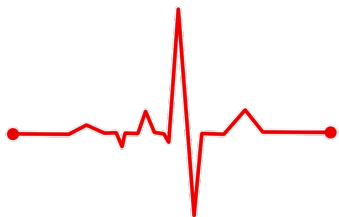
- **First attempt to grade pulmonary edema severity from chest radiographs**

...

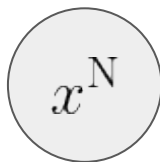
# Conclusions



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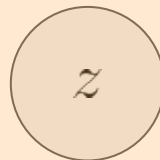
Numerical  
signals



Images

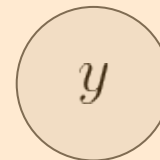


Image  
Encoder



Latent feature  
representation

Classifier



Fluid overload

Text

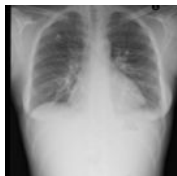


Encoder

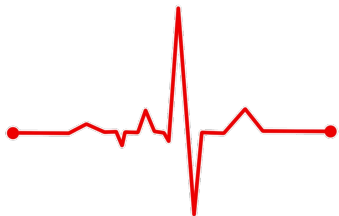
- **Leveraged free-text radiology reports to improve the image model performance**

...

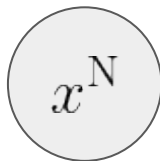
# Conclusions



FINAL REPORT  
EXAMINATION: CHEST (PORTABLE AP)  
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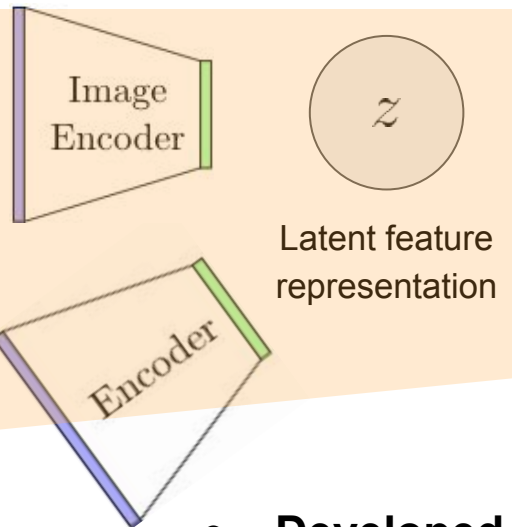
Numerical  
signals



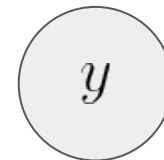
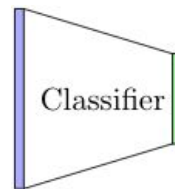
Text



Images



Latent feature  
representation

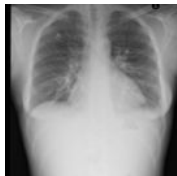


Fluid overload

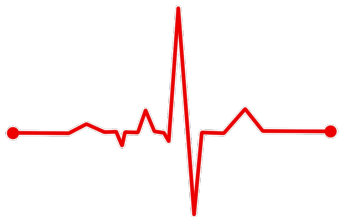
- **Developed a novel multimodal representation learning approach**

...

# Conclusions



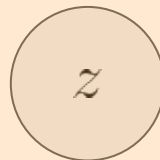
FINAL REPORT  
EXAMINATION: CHEST (PORTABLE AP)  
INDICATION: \_\_\_ year old man with respiratory failure, ARDS // Volume overload?  
TECHNIQUE: Single frontal view of the chest  
COMPARISON: \_\_\_  
IMPRESSION:  
Moderate left pleural effusion decreased. Large right pleural effusion is probably unchanged. Tracheostomy tube is in unchanged position. Extensive bilateral alveolar opacities have improved, consistent with improve severe pulmonary edema. Cardiac size is obscured by the pleural parenchymal abnormalities.



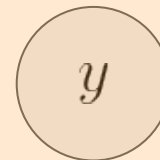
Images



Latent feature representation



Underlying physiological process



Text



Numerical signals



...

- **What's next?**
  - Improve clinical data inference
  - Impute missing clinical data
  - ....

# Multimodal Representation Learning for Medical Image Analysis

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